

543

1461850

of bond number, on June 1, 1970, and on every subsequent interest-paying date, at the option of the Company, all as more fully provided in the Indenture, at the principal amount of the bonds so to be redeemed and the accrued interest to the date fixed for redemption, together with a premium equal to a percentage of the principal amount thereof determined as set forth in the tabulation below:

If redeemed from June 1, 1970 to May 31, 1975 .....	3%
If redeemed from June 1, 1975 to May 31, 1980 .....	2%
If redeemed subsequent to May 31, 1980 .....	1%

Section 3.2. The holder of each and every bond of Series D issued hereunder hereby agrees to accept payment thereof prior to maturity on the terms and conditions in this Article and in Article 2 provided.

#### ARTICLE 4.

##### Covenant and Amendment to Original Indenture

Section 4.1. The Company covenants that, so long as any Bonds of Series D shall be outstanding, it will comply with the provisions of Section 4.10 of the Original Indenture as altered by changing the date

543

1461850

of "December 31, 1956" in each place in which such date appears in said Section to "December 31, 1964," provided, however, the provisions of this Section shall not change the obligations of the Company as provided in the Original Indenture.

#### ARTICLE 5.

##### Miscellaneous Provisions

Section 5.1. The Company covenants that it is lawfully seized and possessed of all the real estate, franchises and other property described or referred to in this Fourth Supplemental Indenture as presently mortgaged, subject to the exceptions stated herein, such real estate, franchises and other property are free and clear of any lien prior to the lien of the Indenture except those referred to in the habendum clause hereof; and the Company has good right and lawful authority to mortgage the same as provided in and by the Indenture.

Section 5.2. The Trustee assumes no duties, responsibilities or liabilities by reason of this Fourth Supplemental Indenture other than as set forth in the Indenture, and this Fourth Supplemental Indenture is executed and accepted by the Trustee subject to all the