

IN WITNESS WHEREOF, GREELEY GAS COMPANY has caused this bond to be signed in its name by its President or a Vice President, and its corporate seal to be impressed or imprinted hereon and attested by its Secretary or an Assistant Secretary.

Dated June 1, 1965.

GREELEY GAS COMPANY

By _____
Vice President.

Attest:

Assistant Secretary.

ARTICLE 2.

Sinking Fund for Bonds of Series D
Bonds of the June 1, 1965, Maturity.

Section 2.1. For the purpose of this Article, the first day of June, 1971 and the first day of June in each year thereafter to and including 1984 are called Sinking Fund Payment Dates.

Section 2.2. The Company covenants and agrees that it will on June 1, 1971, create, and so long as any of the Series D bonds which mature on June 1, 1985, (hereinafter referred to as "Series D Bonds of such maturity") are outstanding it will maintain, a Sinking Fund, and that it will pay to the Trustee on or before each Sinking Fund Payment Date, so long as any Series D bonds of

for any claim based thereon, or otherwise in any manner in respect thereof, shall be had against any incorporator, stockholder, officer or director, as such, of the Company, or of any successor corporation, whether former, present or future, either directly, or indirectly through the Company or any predecessor or successor corporation or the Trustee, by the enforcement of any assessment or otherwise, or by any legal or equitable proceeding by virtue of any constitution, statute, or otherwise (including, without limiting the generality of the foregoing, any proceeding to enforce any claimed liability of stockholders of the Company, based upon any theory of disregarding the corporate entity of the Company or upon any theory that the Company was acting as the agent or instrumentality of the stockholders), any and all such liability of incorporators, stockholders, officers and directors, as such, being released by the holder hereof, by the acceptance of this bond, and being likewise waived and released by the terms of the Indenture.

This bond shall not be valid or become obligatory for any purpose until the certificate of authentication endorsed hereon shall have been signed by The Central Bank and Trust Company, or its successor, as Trustee under the Indenture.