of said bonds and coupons (including those pertaining to any sinking or other fund) may be changed and modified, with the consent of the Company, by the holders of at least 70% in aggregate principal amount of the bonds then outstanding, such percentage being determined as provided in the Indenture; provided, however, that in case such changes and modifications affect one or more but less than all series of bonds then outstanding, they shall be required to be adopted only by (i) the affirmative vote of the holders of at least 70% in aggregate principal amount of outstanding bonds of such one or more series so affected and (ii) the affirmative vote of the holders of a majority in aggregate principal amount of all of the bonds then outstanding; and further provided, that without the consent of the holder hereof no such change or modification shall be made which will extend the time of payment of the principal of, or of the interest or premium, if any, on, this bond or reduce the principal amount hereof or the rate of interest or the premium, if any, hereon, or effect any other modification of the terms of payment of such principal or interest or premium, if any, or will permit the creation of any lien ranking prior to or on a parity with the lien of the Indenture on any of the mortgaged property, or will deprive the holder hereof of the benefit of a lien upon the

mortgaged property for the security of this bond, or will reduce the percentage of bonds required for the adoption of changes or modifications as aforesaid. This bond is one of a series of bonds designated as the First Mortgage Bonds, 5% Series D due 1966-1985, of the Company.

The bonds of this series are subject to redemption prior to maturity, upon not less than 30 days' prior notice, as a whole at any time, or in part from time to time, by lot, in inverse numerical order of bond number (except that in the case of bonds issued on a transfer or exchange of or in substitution for another bond or bonds, those selected shall be in inverse order of the serial numbers on those originally issued), on June 1, 1970, or on any subsequent interest-paying date, at the option of the Company, all as more fully provided in the Indenture, at the principal amount of the bonds so to be redeemed and the accrued interest to the date fixed for redemption, together with a premium equal to a percentage of the principal amount thereof determined as set forth in the tabulation below:

If redeemed from June 1, 1970 to May 31, 1975	3%
If redeemed from June 1, 1975 to May 31, 1980	2%
If redeemed subsequent to May 31, 1980	1%

Certain bonds of this series are also subject to redemption prior to maturity by the operation of the sinking