

BOOK 543

1461850

4-1-57

....., or registered assignee, on June 1, 19
(unless this bond shall have been called for previous redemption
and provision made for the payment of the redemption price there-
of), Dollars (\$.....), and semi-annually
on the first day of June and the first day of December in each year,
to pay interest thereon to the registered owner hereof at the rate
of 5% per year from the semi-annual interest payment date next pre-
ceding the date of this bond (unless this bond be dated on an
interest payment date, in which case from the date hereof, or unless
this bond be dated prior to the first interest payment date in res-
pect hereof, in which case from the beginning of the first interest
period for bonds of this series, and except that if this bond is
delivered on a transfer or exchange of or in substitution for another
bond or bonds it shall bear interest from the last preceding date
to which interest shall have been paid on the bond or bonds in
respect of which this bond is delivered), until payment of the
principal hereof becomes due, and at the rate of 7% per year on any
overdue principal and (to the extent legally enforceable) on any
overdue installment of interest. Both the principal of and the
interest on this bond shall be payable in any coin or currency of
the United States of America which at the time of payment shall be
legal tender for the payment of public and private debts. Payments
of both principal and interest are to be made at the office or
agency of the Company in the City and County of Denver, Colorado.

This bond is one of an issue of bonds of the Com-
pany, known as the First Mortgage Bonds, issued and to be

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issued in one or more series under and equally and notably
secured (except as any sinking, amortization, improvement
or other fund, established in accordance with the provisions
of the Indenture hereinafter mentioned, may afford addi-
tional security for the bonds of any particular series) by
a certain Indenture of mortgage and deed of trust (herein-
after called the Indenture), dated as of March 1, 1957,
made by the Company to The Central Bank and Trust Company,
as Trustee (hereinafter called the Trustee), to which
Indenture (and to all indentures supplemental thereto)
reference is hereby made for a description of the property
mortgaged, the nature and extent of the security, the
rights and limitations of rights of the Company, the Trustee,
and the holders of said bonds and of the coupons appurtenant
to coupon bonds, under the Indenture, and the terms and
conditions upon which said bonds are and are to be issued
and secured, to all of the provisions of which Indenture
and of all such supplemental indentures in respect of such
security the holder, by accepting this bond, assents. To
the extent permitted by and as provided in the Indenture,
the rights and obligations of the Company and of the holders