as are provided in Article 2 of the Original Indenture with respect to bonds of the 1977 Series. The Company will execute, and the Trustee shall authenticate and deliver, coupon bonds and/or registered bonds without coupons, whenever the same shall be required for any such exchange.

Section 1.2. The coupon bonds of Series D, the coupons to be attached thereto, and the registered bonds without coupons of such series shall be substantially in the following forms, respectively:

[FORM OF COUPON BOND OF SERIES D]

GREELEY GAS COMPANY

First Mortgage Bond, 5% Series D Due 1966-1985

Due June 1, 19

No. M-D. $1,000

GREELEY GAS COMPANY, a corporation organized and existing under the laws of the State of Colorado (hereinafter sometimes called the "Company"), for value received, hereby promises to pay to bearer, or in case this bond shall be registered as to principal, to the registered

owner hereof, on June 1, 19 (unless this bond shall have been called for previous redemption and provisions made for the payment of the redemption price thereof), One Thousand Dollars and semi-annually on the first day of June and the first day of December in each year, to pay interest thereon at the rate of 5% per year from the date of the bond until payment of the principal hereof becomes due, and at the rate of 7% per year on any overdue principal and (to the extent legally enforceable) on any overdue instalment of interest, but, until maturity, only upon presentation and surrender of the annexed coupons as they severally mature. Both the principal of and the interest on this bond shall be payable in any coin or currency of the United States of America which at the time of payment shall be legal tender for the payment of public and private debts. Payments of both principal and interest are to be made at the office or agency of the Company in the City and County of Denver, Colorado.

This bond is one of an issue of bonds of the Company, known as its First Mortgage Bonds, issued and to be issued in one or more series under and equally and ratably secured (except as any sinking, amortization, improvement or