543 anturity dates and interest rates and serial numbers: ND 56-ND 110 MD 1-MD 55 MB221-MD 275 MB166-MD 220 HD111-MD 165 MD276-MD 315 ND971-ND1300 NE916-NE 970 ND861-HD 913 ND586-20 640 ME531-ME 585 MD476-MD 530 MD396-MD 435 ND356-ND 395 MD316-MD 353 10806-MD 860 日本36-2日 475 D641-HD 693 Munbers. June 1, 1985 June 1, 1969 June 1, 1968 June 1, 1966 June 1, 1984 June 1, 1983 June 1, 1971 June 1, 1970 June 1, 1967 June 1, 1982 June 1, 1977 June 1, 1976 June 1, 1972 Mane 1, 1981 Muse 1, 1980 June 1, 1978 MIDE 1, 1974 ume 1, 1973 une 1, 1979 Maturity 1, 1975 37 5% Sit 52 S% 5% 5% 5% 5% 5% 52 52 52 5% 5% UN AT 57 5.8

Interest shall be puysble sami-annually on June 1 and If, however, the bonds shall be issued in denominations other principal amount of each maturity) shall be changed accordingly. than \$1,000 the serial numbers (but not the maturity or the

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15

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ROOM 543

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December 1 of each year until the principal thereof shall

Colorado, in coin or currency of the United States of of shall be paid. Both the principal of and interest on out above for each serial number until the principal theremade in the payment of such principal, at the rate set for the payment of public and private debts. America which at the time of payment shall be legal tender agency of the Company in the City and County of Denver, the bonds of Series D shall be payable at the office or have become due and payable and thereafter 11 default be

definitive bonds of Series D shall be fully interchangeable visions of Section 2.08 of the Original Indenture, all foregoing provisions of this Section 1.1 and to the proon steel engraved or lithographed borders. Subject to the the form of engraved bonds or bonds printed or lithographed The definitive bonds of Series D may be issued in

a different authorized form and/or denomination or denominato the full extent and upon the same terms and conditions tions, as requested by the holder surrendering the same, shall be exchangeable for other bonds of the same series of for other Series D bonds of like aggregate principal amounts and, upon surrender to the Trustee at its principal office,