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Bonds, 5% Series D, due 1966-1985," herein sometimes called "bonds of Series D," all as herein provided, and to add to the covenants and agreements contained in the Indenture the covenants and agreements hereinafter set forth, and

WHEREAS, the Company has acquired, since the execution and delivery of the Original Indenture, the additional property hereinafter described, and the Company desires that such additional property so acquired be specifically subjected to the lien of the Indenture; and

WHEREAS, the Company, in the exercise of the powers and authority conferred upon and reserved to it under the provisions of the Indenture and pursuant to appropriate resolutions of its Board of Directors, has duly resolved and determined to make, execute and deliver to the Trustee a Fourth Supplemental Indenture in the form hereof for the purposes herein provided; and

WHEREAS, all conditions and requirements necessary to make this Fourth Supplemental Indenture a valid, binding and legal instrument have been done, performed and fulfilled and the execution and delivery hereof have been in all respects duly authorized; and

WHEREAS, all the requirements of law and of the charter and by-laws of the Company, including all requisite

3

543

1461850

action of directors, and all things necessary to make said bonds of Series D, when duly executed by the Company and authenticated and delivered by the Trustee, and duly issued, the valid, binding and legal obligations of the Company, have happened, been done, and been performed;

NOW, THEREFORE, THIS INDENTURE WITNESSETH: That Grealey Gas Company in consideration of the premises and of the mutual covenants herein contained and of the purchase and acceptance by the holders thereof of the bonds at any time issued under the Indenture and of One Dollar (\$1) to it duly paid by the Trustee at or before the sealing and delivery of these presents, the receipt whereof is hereby acknowledged, and in order to secure the payment of the principal of, and interest and premium, if any, on, all bonds from time to time outstanding under the Indenture, according to the terms of said bonds and of the coupons annexed thereto, and to secure the performance and observance of all the covenants and conditions therein and in the Indenture contained, and to declare the terms and conditions upon and subject to which said bonds are and are to be issued and secured, has executed and delivered this Fourth Supplemental Indenture and has granted, bargained, sold, warranted, aliened, remised, released, conveyed,

4