

ing that the Trustee has received the instruments and documents required by this Section 1.01 and by Section 2.04 to be delivered to the Trustee in connection with the issuance of such Note by the Company.

Section 1.02. Issuance in Series, Title, Variations. The Notes may, at the election of the Board, be in one or more series and shall be designated generally as the "First Mortgage Notes" of the Company, with such further appropriate particular designations added to or incorporated in or eliminated from such title, for the Note of any particular series, as the Board may determine. Each Note shall bear upon the face thereof the designation so selected for the series to which it belongs. All Notes of all series shall have the same date of maturity and shall otherwise be substantially identical except in respect of date of issuance and except for the matters specifically provided for in Section 1.03 and all Notes of any series shall be identical in all respects.

Section 1.03. Terms of Series. Subject to the provisions contained in this Indenture with respect to the Series A Notes and the provisions of this Article I, the Notes of any series:

(a) Shall bear interest at such rate or rates and be payable, as to principal, interest and premium, if any, at such place or places, as may be determined by the Board and expressed in such Notes;

(b) Shall be payable as to principal, interest and premium, if any, in any coin or currency of the United States of America, which at the time of payment is legal tender for public and private debts;

(c) Shall be limited as to the maximum principal amount thereof which may be issued and delivered by the Company or which may be at any one time outstanding;

(d) Shall be dated and issued at an Installment Date (as defined in Section 2.04 below) and shall provide for payment of principal and interest in equal quarterly installments, beginning the next Installment Date after issue in such amount that the aggregate of such equal quarterly installments shall constitute

payment of the entire principal amount of the Notes of such series and the accrued interest thereon at the maturity date thereof. The amount of such installment payments and the allocation thereof between principal and interest may be determined by reference to an amortization schedule prepared by the Financial Publishing Company of Boston, Massachusetts, or any successors thereto or any persons satisfactory to the Trustee offering comparable services;

(e) Subject to the provisions of Articles V and VI, may contain such provisions for the prepayment thereof, at the option of the Company, at such prepayment price or prices, at such time or times upon such notice, in such manner and upon such other terms and conditions as may be determined by the Board and expressed or referred to in the Notes, provided that Notes of all series shall be subject to a prepayment similar to that provided for in Section 2.03 and restricting the effective date of any prepayments to Installment Dates (as defined in Section 2.04);

(f) Shall be in the form provided in the supplemental mortgage executed with respect to Notes of such series in accordance with the provisions of Article IX, which shall be substantially identical to the form herein with respect to Series A Notes, with such omissions therefrom, variations therein and additions thereto as shall be appropriate and permitted by this Mortgage.

Section 1.04. Amortization Schedules. Upon the issuance of any Note by the Company pursuant to any of the provisions of Article I or Article II of this Mortgage, the Company shall deliver to the Trustee and to the payee of such Note a separate amortization schedule with respect to such Note, which schedule shall have been prepared by Financial Publishing Company of Boston, Massachusetts (or any successor thereto or other person satisfactory to the Trustee offering comparable services), and which sets forth the amounts of the payments of principal and interest to be made on such Note after the date of such issuance. The Trustee may conclusively rely on any such amortization schedule furnished to it pursuant to this Section 1.04 or any similar amortization schedule furnished to it pursuant to Section 6.06 in making any payments with respect to any Note issued under this Mortgage.