

TABLE OF CONTENTS*

	PAGE
PARTIES	1
RECITALS	1
Purpose of Mortgage	1
General description of initial series of Notes	1
Compliance with legal requirements	1
Purpose of and Consideration for Mortgage	1
Grant and conveyance	2

ARTICLE I

FORM, TERMS AND EXECUTION OF NOTES

SECTION 1.01. General Provisions	6
SECTION 1.02. Issuable in Series, Title, Variations	8
SECTION 1.03. Terms of Series	8
SECTION 1.04. Amortization Schedules	9
SECTION 1.05. Who Treated as Owners; Place of Payments	10
SECTION 1.06. Mutilated, Lost, Stolen and Destroyed Notes	11
SECTION 1.07. Cancellation of Surrendered Notes	11
SECTION 1.08. Transfer and Exchange of Notes	12

ARTICLE II

SERIES A NOTES

SECTION 2.01. Series A Notes	13
SECTION 2.02. Designation, Limitation, Description of Series A Notes	13
SECTION 2.03. Delivery of Certified Copies of Series A Notes, Other Documents	14
SECTION 2.04. Payment of Series A Notes, Quarterly Installments	14
SECTION 2.05. Reduction of Instalment Payments upon Prepayments	14

* This Table of Contents does not constitute part of the Indenture of Mortgage and Deed of Trust or have any bearing upon the interpretation of any of its terms and provisions.

New Initial Release See Table 146 Page 174