

sure that such notice will be given, or (2) a written instrument executed by the Borrower under its corporate seal and expressed to be irrevocable, authorizing the Trustee to give such notice for and on behalf of the Borrower, or (3) file with the Trustee a waiver of such notice of redemption signed by the holders of all of such outstanding Bonds, and in any such case, deposit with the Trustee before the date on which such Bonds are to be redeemed, the entire amount of the redemption price, including accrued interest, and premium, if any, or

(g) surrender to the Trustee for cancellation all Bonds and coupons, if any, thereto appertaining for which payment is not so provided, and shall also pay all other sums due and payable hereunder by the Borrower,

then and in that case, at the request of the Borrower, all the trust estate shall revert to the Borrower, and the entire estate, right, title and interest of the Trustee, and of the bearers and registered owners of the Bonds and coupons in respect thereof, shall thereupon cease, determine and become void; and the Trustee in such case, upon the cancellation of all Bonds and coupons for the payment of which cash shall not have been deposited in accordance with the provisions of this Indenture, shall, upon receipt of a written request of the Borrower and of a certificate of the Borrower and an opinion of counsel as to compliance with conditions precedent, and at its cost and expense, execute to the Borrower, or its order, proper instruments acknowledging satisfaction of this Indenture and surrender to the Borrower or its order, all cash and deposited securities, if any (other than cash for the payment of the Bonds and coupons), which shall then be held hereunder as a part of the trust estate.

Section 10.02. Bonds and Coupons Deemed not Outstanding after Deposits: When the Borrower shall have deposited at any time with the Trustee in trust for the purpose, in the manner provided, or left with it if previously so deposited, funds sufficient to pay the principal of any Bonds (and premium, if any) when the same become due, either at maturity or otherwise, or at the date fixed for the redemption thereof, together with all interest due thereon to the date of the maturity of such Bonds or to the date fixed for the redemption thereof, or to pay any coupons at the due date thereof, as the case may be, for the use and benefit of the holders thereof, then upon such deposit all such Bonds and appurtenant coupons shall cease to be entitled to any lien, benefit or security of this Indenture except the right to receive the funds so deposited, and such Bonds and/or coupons shall be deemed not to be outstanding hereunder; and it shall be the duty of the Trustee to hold the funds so deposited for the benefit of the holders of such Bonds or coupons, as the case may be, and from and after such due date, redemption date or maturity, interest on such Bonds or portions thereof called for redemption shall cease to accrue.

Section 10.03. Unclaimed Money Returned to Borrower: Any moneys deposited with the Trustee by the Borrower, pursuant to the terms of this Indenture, for the payment or redemption of Bonds and coupons and remaining unclaimed by the holders of the Bonds or coupons for five years after the date of maturity of such Bonds or coupons or the date fixed for redemption of the same, as the case may be, shall, upon the written request of the Borrower or of such officer, board or body as may then be entitled by law to receive the same, and if the Borrower or any successor to the obligations of the Borrower under the Indenture and the Bonds and coupons shall not at the time, to the knowledge of the Trustee, be in default with respect to any of the terms and conditions contained in the Indenture or in the Bonds and coupons, be paid to the Borrower or to such of-