

SECTION 6. Upon the filing of this Fifth Supplemental Indenture for record in all counties in which the mortgaged property is located and until a further indenture or indentures supplemental to the Original Indenture shall be executed and delivered by the Company to the Trustees and so filed for record, increasing or decreasing the amount of future advances to the Company or future obligations payable by the Company (herein called "Future Mortgage Debt") which may be secured by the lien created by the Indenture, the lien of the Indenture may secure Future Mortgage Debt to be incurred after the date of this Fifth Supplemental Indenture in an amount not to exceed Fifty Million Dollars (\$50,000,000). All Future Mortgage Debt so made shall be secured by the Indenture *pari passu* with, and to the same extent and with the same priority as, the amount to date advanced on the security of the Indenture and represented by bonds presently outstanding, namely, Forty Million Forty-two Thousand Dollars (\$40,042,000); provided, however, that no such further indenture shall decrease the amount of Future Mortgage Debt which may be secured by the lien of the Indenture to an amount less than the amount of such Future Mortgage Debt then secured.

SECTION 7. This Supplemental Indenture may be executed in any number of counterparts, and all said counterparts executed and delivered, each as an original, shall constitute but one and the same instrument.

IN WITNESS WHEREOF, The Gas Service Company, party hereto of the first part, has caused this Supplemental Indenture to be signed in its corporate name by its President or a Vice President, and its corporate seal to be hereunto affixed and attested by its Secretary or an Assistant Secretary, and The Chase Manhattan Bank, party hereto of the second part, in evidence of its acceptance of the trust hereby created, has caused this Supplemental Indenture to be signed in its corporate name by one of its Vice Presidents and its corporate seal to be hereunto affixed and attested by its Secretary or an Assistant Secretary, and Commerce Trust Company, also party hereto of the second part, in evidence of its acceptance of the trust hereby created, has caused this Supplemental Indenture to be signed in its corporate name by its President or a Vice President and its corporate seal to

be hereunto affixed and attested by its Secretary or an Assistant Secretary, all as of the first day of May, 1963.

THE GAS SERVICE COMPANY,

By [Signature]
President

Attest: [Signature]
Secretary.

Signed, sealed and delivered by The Gas Service Company in the presence of

[Signature]
[Signature]

THE CHASE MANHATTAN BANK,

By [Signature]
Vice President

Attest: [Signature]
Assistant Secretary.

Signed, sealed and delivered by The Chase Manhattan Bank in the presence of

[Signature]
[Signature]

COMMERCE TRUST COMPANY,

By [Signature]
Vice President

Attest: [Signature]
Secretary.

Signed, sealed and delivered by Commerce Trust Company in the presence of

[Signature]
[Signature]