

ficer, board or body, as the case may be, and such holders of the Bonds and coupons shall thereafter look only to the Borrower or to such officer, board or body, as the case may be, for payment and then only to the extent of the amount so received without interest thereon; PROVIDED, HOWEVER, that within thirty days prior to the expiration of the five year period mentioned above, the Trustee, before being required to make any such repayment, may, at the expense of the Borrower, cause to be published in a financial journal printed in the English language in the City of New York, New York, a notice that after a date named therein said moneys will be returned to the Borrower.

ARTICLE XI

SUPPLEMENTAL INDENTURES

Section 11.01. Purposes for which Supplemental Indentures may be Executed: The Borrower, when authorized by resolution of its Board, and the Trustee from time to time and at any time, subject to the conditions and restrictions in this Indenture contained, may enter into such Indentures supplemental hereto as may or shall by them be deemed necessary or desirable for any one or more of the following purposes, among others:

(a) To correct the description of any property hereby conveyed or pledged or intended so to be, or to assign, convey, mortgage, pledge or transfer and set over unto the Trustee, subject to such liens or other encumbrances as shall be therein specifically described, additional property or properties of the Borrower for the equal and proportional benefit and security of the holders and owners of all Bonds and coupons at any time issued and outstanding under this Indenture, subject, however, to the provisions herein-

above set forth with respect to extended, pledged and transferred coupons;

(b) To add to the covenants and agreements of the Borrower in this Indenture contained other covenants and agreements thereafter to be observed, or to surrender any right or power herein reserved to or conferred upon the Borrower or to or upon any successor corporation;

(c) To evidence the succession or successive successions of any other corporation or corporations to the Borrower and the assumption by such successor corporation or corporations of the covenants, agreements and obligations of the Borrower in the Bonds hereby secured and in this Indenture and in any and every supplemental Indenture contained;

(d) To cure any ambiguity or to correct or supplement any provision contained herein or in any supplemental Indentures which may be defective or inconsistent with any other provision contained herein or in any supplemental Indenture, or to make such other provisions in regard to matters or questions arising under this Indenture or any supplemental Indenture as the Board of the Borrower may deem necessary or desirable and which shall not be inconsistent with the provisions of this Indenture or any supplemental Indenture and which shall not impair the security of the same; and

(e) To evidence any modifications of this Indenture authorized by the Bondholders pursuant to the provisions of Section 11.04 hereof.

Section 11.02. Execution of Supplemental Indenture: The Trustee is authorized to join with the Borrower in the exe-