<u>Section 2</u>. <u>Amendment of Section 6.10 of Part Two</u>: The first paragraph of Section 6.10 of Part Two of this Indenture is hereby amended to read as follows:

<u>Section 6.10</u>. <u>Establishment of Parietal Rules</u>: It shall establish and maintain so long as any Bonds are outstanding against the System such parietal rules, rental rates, fees and charges for the use of the System facilities and such other facilities the revenues of which are pledged to the payment of the Bonds as may be necessary to (1) assure maximum occupancy and use of said facilities and (2) provide together with any other funds herein pledged (a) the operating and maintenance expenses of said facilities, (b) the debt service on the Bonds, (c) the required reserve therefor and (d) the Repair and Replacement Reserve where such reserves are required.

<u>Section 3</u>. <u>Amendment of Section 7.07 of Part Two</u>: Section 7.07 of Part Two of this Indenture is hereby amended to read as follows:

<u>Section 7.07</u>. <u>Public Auction of Properties</u>: If one or more of the events of default shall happen and be continuing, the Trustee, without entry, personally or by attorney, in its discretion may, if at the time such action shall be lawful, proceed to sell, under such condi-

tions as may at the time be permitted or required by law, to the highest and best bidder all and singular the trust estate (except any money then held by the Trustee under any provision of this Indenture) and all rights, title, interest, claim and demand therein and thereto of the Borrower. Such sale shall be made at public auction and at such place or places and at such time or times and upon such notice as the Trustee may be advised by counsel to be consistent with the laws, if any, applicable thereto, and upon such terms as the Trustee may fix. Notice of any sale pursuant to any provision of this Indenture shall state the time and place when and where the same is to be made, shall contain a brief general description of the property to be sold, shall briefly state the terms of the sale and shall be sufficiently given if published once a week for four successive weeks prior to such sale in a newspaper of general circulation printed in the English language and published in the City or County in which the Borrower is situated. If, in the opinion of counsel for the Trustee, such notice given in such manner is not sufficient to comply with the then applicable requirements of law, notice of sale shall be given in such manner as will, in the opinion of such counsel, be sufficient to comply with such requirements of law.