

82319 Book 132

This Seventh Supplemental Indenture, dated as of the first day of July, One Thousand Nine Hundred Sixty-two, between **CHICAGO, ROCK ISLAND AND PACIFIC RAILROAD COMPANY**, a Delaware corporation (hereinafter referred to as the "Company"), having its principal office in the City of Chicago, State of Illinois, party of the first part, and **THE FIRST NATIONAL BANK OF CHICAGO**, a national banking association (hereinafter referred to as the "Corporate Trustee"), having its office at 38 South Dearborn Street in the City of Chicago, State of Illinois, and **JOSEPH C. WILLIAMS**, of the City of Kansas City, State of Missouri (said Corporate Trustee and Joseph C. Williams being hereinafter together referred to as the "Trustees"), parties of the second part,

WITNESSETH:

WHEREAS, the Company has executed and delivered to the Trustees an Indenture of Mortgage and Deed of Trust, dated as of January 1, 1950 (hereinafter referred to as the "Original Mortgage"), and a First Supplemental Indenture, dated as of November 1, 1952, and a Second Supplemental Indenture, dated as of January 1, 1954, and a Third Supplemental Indenture, dated as of January 1, 1954, and a Fourth Supplemental Indenture, dated as of January 1, 1957, and a Fifth Supplemental Indenture, dated as of February 1, 1958, and a Sixth Supplemental Indenture, dated as of July 1, 1958 (the Original Mortgage and the First, Second, Third, Fourth, Fifth and Sixth Supplemental Indentures being hereinafter referred to collectively as the "Mortgage"), to secure the Company's First Mortgage Bonds (hereinafter referred to as "Bonds"), issuable in series but not limited in aggregate principal amount except as otherwise provided in the Original Mortgage; and

WHEREAS, there have been authenticated and delivered under the Mortgage \$55,000,000 in aggregate principal amount of the Company's First Mortgage 2 1/2% Bonds, Series A, due January 1, 1980, of which \$41,172,000 principal amount are outstanding under the Mortgage; \$16,000,000 in aggregate principal amount of the Com-

Executed in 300 Counterparts
of which this is No. 36

REGISTRATION FEE \$453.10
Paid \$453.10
Paid 23 day of Oct. 1962
By *Edna M. Bial*
Register of Deeds, Shawnee County, Kas.

Seventh Supplemental Indenture

CHICAGO, ROCK ISLAND AND PACIFIC RAILROAD
COMPANY

82319

TO

THE FIRST NATIONAL BANK OF CHICAGO

AND
JOSEPH C. WILLIAMS
TRUSTEES

Dated as of July 1, 1962

By *1069*
Register of Deeds
Deputy

Creating First Mortgage 5% Bonds,
Series E, Due July 1, 1987

Supplementing and Amending First Mortgage
Dated as of January 1, 1950

