

issued by the Company, without preference, priority or distinction as to lien (except as any sinking, amortization, improvement or other fund established in accordance with the provisions of the Indenture or any Indenture supplemental thereto may afford additional security for the bonds of any particular series) of any of the bonds over any others thereof by reason of series, priority in the time of the issue or negotiation thereof, or otherwise howsoever, except as provided in Section 4.02 of the Original Indenture;

THIS INDENTURE FURTHER WITNESSETH, that the Company has agreed and covenanted, and hereby does agree and covenant with the Trustee and its successors and assigns and with the respective holders from time to time of the bonds and coupons, or any thereof, as follows:

ARTICLE 1.

Creation and Description of Bonds of Series B.

Section 1.1. There shall be a new series of Bonds, known as "First Mortgage Bonds, Series B, due 1960-1974" (herein referred to as the "bonds of Series B" or the "Series B bonds"). The aggregate principal amount of bonds of Series B which may be authenticated and delivered under the Indenture is limited to \$450,000. All bonds of Series B shall be dated October 1, 1959, and shall be coupon bonds registrable as to principal in denominations of \$500 and \$1,000. Execution by the Company of any Series B bond in any such denomination shall be conclusive evidence of the authorization thereof. Bonds of Series B shall have the following maturities, interest rates and serial numbers: