claim whatsoever, at law and in equity, which the Company now has or may hereafter acquire in and to the aforesaid property and franchises and every part and parcel thereof.

Expressly Excepting and Excluding, However, all properties of the character excepted from the lien of the Original Indenture.

To Have and to Hold all said properties, real, personal and mixed, mortgaged, pledged and conveyed by the Company as aforesaid, or intended so to be, unto the Trustee and its successors and assigns forever;

Subject, However, to the exceptions and reservations hereinabove referred to, to existing leases other than leases which by their terms are subordinate to the lien of the Indenture, to existing liens upon right-of-way for transmission or distribution line purposes, as defined in Article I of the Original Indenture, and any extensions thereof, and subject to existing easements for streets, alleys, highways, rights-of-way and railroad purposes over, upon and across certain of the property hereinbefore described and subject also to all the terms, conditions, agreements, covenants, exceptions and reservations expressed or provided in the deeds or other instruments respectively under and by virtue of which the Company acquired the properties hereinabove described and to undetermined liens and charges, if any, incidental to construction or other existing permitted liens as defined in Article I of the Original Indenture;

In Trust, Nevertheless, upon the terms and trusts in the Original Indenture, and the indentures supplemental thereto, including this Tenth Supplemental Indenture, set forth, for the equal and proportionate benefit and security of all present and future holders of the Bonds and coupons issued and to be issued thereunder, or any of them, without preference of any of said Bonds and coupons of any particular series over the Bonds and coupons of any other series by reason of priority in the time of issue, sale or negotiation thereof, or by reason of the purpose of issue or otherwise howsoever, except as otherwise provided in Section 2 of Article IV of the Original Indenture.

And it is Hereby Covenanted, Declared and Agreed, by and between the parties hereto for the benefit of those who shall hold the Bonds and coupons, or any of them, to be issued under the Indenture as follows:

ARTICLE I.

Description of Bonds of the Eighth Series.

Section 1. The eighth series of Bonds to be executed, authenticated and delivered under and secured by the Original Indenture shall be Bonds of the Eighth Series. The Bonds of the Eighth Series shall be designated as "First Mortgage Bonds, 4¾% Series Due 1991" of the Company. The Bonds of the Eighth Series shall be executed, authenticated and delivered in accordance with provisions of, and shall in all respects be subject to, all of the terms, conditions and covenants of the Original Indenture, as amended, and subject to all the terms, conditions and covenants of this Supplemental Indenture.

The coupon Bonds of the Eighth Series shall be dated September 1, 1961, and all of such Bonds shall mature September 1, 1991, and shall bear interest at the rate of four and three-quarters percent (4¾%) per annum, payable semi-annually on the first days of March and September in each year. Every fully registered Bond of the Eighth Series shall be dated as of the date of authentication (except that if any fully registered Bond of the Eighth Series shall be authenticated upon any interest payment date for that Series it shall be dated as of the day following) and shall bear interest from the March 1 or September 1 next preceding. The Bonds of the Eighth Series shall be payable as to principal and interest in any coin or currency of the United States of America which at the time of payment is legal tender for public and private debts, at the agency of the Company in the Borough of Manhattan, The City of New York, or at the option of the holder thereof at the agency of the Company in the City of Chicago, Illinois.

Section 2. The Bonds of the Eighth Series shall be coupon Bonds registrable as to principal of the denomination of $1,000, numbered consecutively from M1 upwards, and registered bonds without coupons of the denominations of $1,000, numbered consecutively from RM1 upwards, and $5,000 numbered consecutively from RV1 upwards and any