

as part of the second part, executed a certain Supplemental Indenture dated July 1, 1925 (hereinafter called the "Supplemental Indenture"); and

WHEREAS, the Mortgage, the said Instrument dated June 30, 1898, and the Supplemental Indenture were executed and delivered to secure payment of the principal of and interest on Union Pacific Railroad Company's bonds as described in the Mortgage; and

WHEREAS, by the Mortgage, the said Instrument dated June 30, 1898, and the Supplemental Indenture there were granted, conveyed, assigned and transferred to the Trustee under the Mortgage for the purposes and upon the terms, provisions and conditions therein stated, all of the railroads, properties and rights described in the Mortgage, the said Instrument dated June 30, 1898, and the Supplemental Indenture, and intended thereby to be so granted, conveyed, assigned and transferred; and

WHEREAS, the Mortgage and the Supplemental Indenture were recorded or filed as follows:

State	County	Date	Page	Book	Mfg.	Date	Page	Book	Mfg.
Colorado	Adams	—	—	—	—	8-23-23	138	392	—
	Arapahoe (transcripted from Denver County)	4-6-98	467	—	—	8-27-23	207	311	—
	Boulder	—	—	—	—	8-17-23	84	107	—
	Cherokee	4-2-98	1231	—	—	8-17-23	84	107	—
	Denver	—	—	—	—	8-17-23	84	107	—
	Dodge	—	—	—	—	8-17-23	84	107	—
	Elbert	—	—	—	—	8-17-23	84	107	—
	El Paso	—	—	—	—	8-17-23	84	107	—
	Lafayette	—	—	—	—	8-17-23	84	107	—
	Lincoln	—	—	—	—	8-17-23	84	107	—
	Larimer	—	—	—	—	8-17-23	84	107	—
	Monte Vista	—	—	—	—	8-17-23	84	107	—
	Windsor	—	—	—	—	8-17-23	84	107	—
	Weld	—	—	—	—	8-17-23	84	107	—
	Yuma	—	—	—	—	8-17-23	84	107	—
Kansas	Butler	4-21-98	271	547	—	—	—	—	—
	Cherokee	4-9-98	48	531	—	—	—	—	—
	Dodge	4-9-98	35	21	—	—	—	—	—
	Ellsworth	4-9-98	405	8-24-23	—	—	—	—	—
	Geary	4-9-98	192	8-17-23	—	—	—	—	—
	Grant	4-9-98	9	84	8-17-23	—	—	—	—
	Harvey	4-9-98	68	478	—	—	—	—	—
	Lawrence	4-9-98	105	—	—	—	—	—	—
	Leavenworth	—	—	—	—	—	—	—	—
	Shawnee	—	—	—	—	—	—	—	—

State	County	Date	Page	Book	Mfg.	Date	Page	Book	Mfg.
Missouri	Lafayette	4-9-98	—	—	—	8-17-23	32	178	—
	Franklin	4-9-98	123	—	—	8-17-23	32	178	—
	Greene	4-9-98	163	—	—	8-17-23	32	178	—
	Saline	4-9-98	37	—	—	8-17-23	32	178	—
	Shannon	4-9-98	259	—	—	8-17-23	32	178	—
	Stoddard	—	—	—	—	8-17-23	32	178	—
	Thomas	4-9-98	—	—	—	8-17-23	32	178	—
	Wagoner	4-9-98	—	—	—	8-17-23	32	178	—
	Worth	4-9-98	—	—	—	8-17-23	32	178	—
	Wyandotte	4-9-98	—	—	—	8-17-23	32	178	—
	—	—	—	—	—	—	—	—	—
	—	—	—	—	—	—	—	—	—
	—	—	—	—	—	—	—	—	—
	—	—	—	—	—	—	—	—	—
	—	—	—	—	—	—	—	—	—
Nebraska	Butler	4-9-98	1634	—	—	—	—	—	—
	Cherokee	4-9-98	17	—	—	—	—	—	—
	Clay	4-9-98	17	—	—	—	—	—	—
	Dodge	4-9-98	17	—	—	—	—	—	—
	Franklin	4-9-98	17	—	—	—	—	—	—
	Grant	4-9-98	17	—	—	—	—	—	—
	Harvey	4-9-98	17	—	—	—	—	—	—
	Lawrence	4-9-98	17	—	—	—	—	—	—
	Leavenworth	4-9-98	17	—	—	—	—	—	—
	Lincoln	4-9-98	17	—	—	—	—	—	—
	Laramie	4-9-98	17	—	—	—	—	—	—
	Monte Vista	4-9-98	17	—	—	—	—	—	—
	Wagoner	4-9-98	17	—	—	—	—	—	—
	Worth	4-9-98	17	—	—	—	—	—	—
	Wyandotte	4-9-98	17	—	—	—	—	—	—
Utah	Albany	4-9-98	—	—	—	—	—	—	—
	Carbon	4-9-98	—	—	—	—	—	—	—
	Clark	4-9-98	—	—	—	—	—	—	—
	Corson	4-9-98	—	—	—	—	—	—	—
	DeWitt	4-9-98	—	—	—	—	—	—	—
	Ellis	4-9-98	—	—	—	—	—	—	—
	Franklin	4-9-98	—	—	—	—	—	—	—
	Grant	4-9-98	—	—	—	—	—	—	—
	Harvey	4-9-98	—	—	—	—	—	—	—
	Lawrence	4-9-98	—	—	—	—	—	—	—
	Leavenworth	4-9-98	—	—	—	—	—	—	—
	Lincoln	4-9-98	—	—	—	—	—	—	—
	Laramie	4-9-98	—	—	—	—	—	—	—
	Monte Vista	4-9-98	—	—	—	—	—	—	—
	Wagoner	4-9-98	—	—	—	—	—	—	—
Wyoming	Albany	4-9-98	—	—	—	—	—	—	—
	Carbon	4-9-98	—	—	—	—	—	—	—
	Clark	4-9-98	—	—	—	—	—	—	—
	Corson	4-9-98	—	—	—	—	—	—	—
	DeWitt	4-9-98	—	—	—	—	—	—	—
	Ellis	4-9-98	—	—	—	—	—	—	—
	Franklin	4-9-98	—	—	—	—	—	—	—
	Grant	4-9-98	—	—	—	—	—	—	—
	Harvey	4-9-98	—	—	—	—	—	—	—
	Lawrence	4-9-98	—	—	—	—	—	—	—
	Leavenworth	4-9-98	—	—	—	—	—	—	—
	Lincoln	4-9-98	—	—	—	—	—	—	—
	Laramie	4-9-98	—	—	—	—	—	—	—
	Monte Vista	4-9-98	—	—	—	—	—	—	—
	Wagoner	4-9-98	—	—	—	—	—	—	—

WHEREAS, all of the principal and interest secured by the Mortgage, the said Instrument dated June 30, 1898, and the Supplemental Indenture have been paid or monies have been provided for the payment thereof, and the Union Pacific Railroad Company has also paid all other monies payable under the Mortgage, the said Instrument dated June 30, 1898, and the Supplemental Indenture and all of such acts have been completed to the satisfaction of Bankers Trust Company, as Trustee;