

without premium, together in any case with interest accrued thereon to the date of redemption, all as more fully provided in said Indenture. If this bond is called for redemption and payment duly provided, this bond shall cease to be entitled to the ben of said Indenture from and after the date payment is so provided and shall cease to bear interest from and after the date fixed for redemption.

The Bonds of Series G are entitled to the benefits of the sinking fund provided for in the Eighth Supplemental Indenture dated as of February 1, 1961.

To the extent permitted and as provided in said Indenture, modifications or alterations of said Indenture or of any indenture supplemental thereto, and of the rights and obligations of the Company and of the bearers or registered owners of the bonds and coupons, may be made with the consent of the Company by an affirmative vote or the written consents of the bearers or registered owners of not less than seventy-five per centum (75%) in principal amount of the bonds outstanding, and by an affirmative vote or the written consents of the bearers or registered owners of not less than seventy-five per centum (75%) in principal amount of the bonds of any series outstanding affected by such modification or alteration in case one or more, but less than all, of the series of bonds then outstanding under said Indenture are so affected, in each instance such affirmative vote or such written consents to be evidenced by the filers of the same. However, that no such modification or alteration shall be made which shall change or modify any of the rights, immunities or obligations of the Trustee without its written consent thereto and provided, further, that without the consent of the bearer or registered owner affected thereby, no such modification or alteration shall permit (a) the extension of the time payment of the principal of any bonds, or the extension of the

time of payment of interest, or a reduction in the rate of interest thereon or in the amount of the principal or premium, if any, or (b) the creation by the Company of any lien ranking prior to, or on a parity with, the lien of said Indenture or of any indenture supplemental thereto, with respect to any of the property covered thereby, or (c) the reduction of the percentage required by the Indenture for the taking of any action with respect to any bond outstanding under the Indenture.

This bond is transferable by the registered owner hereof, in person or by attorney duly authorized, at the principal office or place of business of the Trustee under the Indenture, upon the surrender and cancellation of this bond and the payment of charges for transfer, and upon any such transfer a new registered bond or bonds, without coupons, of the same series and maturity date, and for the same aggregate principal amount will be issued to the transferee in exchange hereof. Registered bonds without coupons of this series and coupon bonds of this series are interchangeable in the manner and upon the conditions prescribed in the Indenture.

In case an event of default as defined in said Indenture shall occur, the principal of this bond may become or be declared due and payable before maturity in the manner and with the effect provided in said Indenture. The holders, however, of certain specified percentages of the bonds at the time outstanding, including in certain cases specified percentages of bonds of particular series, may in the cases, to the extent and under the conditions provided in said Indenture, waive defaults thereunder and the consequences of such default.

It is part of the contract herein contained that each registered owner hereof by the acceptance hereof waives all right of recourse to any personal liability of any incorporator, stockholder, officer or director, past, present or future, of the Company, as such, or of any predecessor or successor corporation, howsoever,