

WITNESSES the Company has heretofore duly executed and delivered a Mortgage and Deed of Trust, dated May 1, 1990, to BANKERS TRUST COMPANY, a corporation duly organized and existing under the laws of the State of New York, and having its principal office at 16 Wall Street, New York 15, New York and Hord W. Hardin, residing at 6344 Washington Avenue, University City 30, Missouri, as Trustees (hereinafter referred to as the "Original Indenture"), whereby all the properties of the Company whether owned at the time of the execution thereof or thereafter acquired, other than excepted property as therein defined and set forth, were granted, assigned, conveyed, transferred, mortgaged, and pledged to the Trustees in trust upon the terms and conditions set forth therein to secure bonds of the Company issued and to be issued in accordance with the terms of the Original Indenture as it may from time to time be supplemented, modified or amended (the Original Indenture as from time to time so supplemented, modified or amended being hereinafter referred to as the "Indenture");

WHEREAS the Original Indenture has been recorded in the counties of the states of Texas, New Mexico, Oklahoma, Kansas, Nebraska, Missouri, Iowa, Minnesota and Illinois as specified and described in Exhibit A hereto annexed and hereby made a part hereof and

WHEREAS the Company has made or expects to make certain expenditures to discharge obligations contracted for and liabilities incurred on account of the Construction Cost of the Pipe Line and the Company desires to withdraw certain moneys from the Pipe Line Construction Fund in accordance with the requirements of § 4.02 of the Indenture to reimburse the Company for, or to provide for the payment of, such expenditures; and

EXECUTED IN 55 COUNTERPARTS OF WHICH THIS IS COUNTERPART NO. 42

BOOK-125 NO. 73791

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MID-AMERICA PIPELINE COMPANY NUMERICAL INDEX

BANKERS TRUST COMPANY

HORD-W. HARDIN

As TRUSTEES _____ Register of Deeds
By _____ Deputy

Supplemental Mortgage of Property

Dated June 1, 1960 -

Mortgage and Seed of Trust

Dated May 1, 1960

This is a chattel mortgage and also a mortgage on real estate and contains after-acquired property provisions

This instrument relates to property in the State of Kansas

Blowne & Co., Inc., 163 Front Street, New York 38 REGISTRATION FEE

Amount of Indebtedness \$ 107,046.25

Exp \$ 320.00 Paid this 27th

Day of Line 1960 No.

E. M. Walcott