provisions hereof, as may be determined by the Board of Directors; and

(j) shall be in the form or forms provided in the supplemental indenture executed with respect to Bonds of such series, which form or forms shall be in substantially the same forms as are set forth or provided for in the recitals hereto with respect to Bonds of 1975 Series, with such omissions therefrom, variations therein and additions thereto as shall be appropriate.

§ 2.03. In case the Company, pursuant to Article 14, shall be consolidated with or merged into any other corporation or shall convey, subject to this Indenture, all or substantially all the mortgaged property as an entirety, and the successor corporation resulting from such consolidation, or into which the Company shall have been merged, or which shall have received a conveyance as aforesaid, shall have executed and caused to be recorded an indenture with the Trustees pursuant to § 14.02, any of the Bonds authenticated or delivered prior to such consolidation, merger or conveyance may, from time to time, at the request of the successor corporation and with the consent of the holders thereof, be exchanged for other Bonds of the same series and of the same maturity executed in the name of the successor corporation with such changes in phraseology and form as may be appropriate, but otherwise in substance of like tenor to the Bonds surrendered for such exchange and of like principal amount; and the Trustee, upon the request of the successor corporation, shall authenticate and deliver Bonds as specified in such request for the purpose of such exchange. If additional Bonds of any particular series, of which series Bonds are at the time outstanding, shall at any time thereafter be authenticated and delivered in any new name, or if any Bonds in any new name are authenticated and delivered thereafter pursuant to this Article 2 in exchange or substitution for or upon transfer of any such Bonds, the Company shall provide for the exchange of all Bonds of such series at the time outstanding for Bonds in such new name, at the option of, but without expense to, the holders.

§ 2.04. The Company shall keep or cause to be kept at the principal office of the Trustee books for the registration and transfer of

Bonds entitled to registration and transfer; and, upon presentation for such purpose at such office, the Company will cause to be registered or transferred thereon, as hereinafter provided and under such reasonable regulations as it may prescribe, any Bonds entitled to be so registered or transferred. The Company hereby appoints the Trustee its bond registrar to keep such register.

§ 2.05. All coupon Bonds shall be negotiable and pass by delivery, unless registered as to principal in the manner hereinafter provided. The bearer of any coupon Bond may have the ownership of the principal thereof registered on said registration books required to be kept pursuant to § 2.04, and such registration shall be noted on the Bond. After such registration no transfer shall be valid unless made on such books by the registered owner in person, or by his duly authorized attorney, and similarly noted on the Bond; but the same may be discharged from registration by being in like manner transferred to bearer and thereupon transferability by delivery shall be restored; and such Bond may again, from time to time, be registered or discharged from registration in the same manner as before. Such registration, however, shall not affect the negotiability by delivery of the coupons, but every such coupon shall continue to be transferable by delivery merely and shall remain payable to bearer, and payment thereof to bearer shall fully discharge the Company in respect of the interest therein mentioned, whether or not the Bond be registered as to principal. Such registrations and discharges from registration shall be without expense to the holder of the Bonds, but any taxes or other governmental charges required to be paid with respect to the same shall be paid by the Bondholder requesting such registration or discharge from registration as a condition precedent to the exercise of such privilege.

§ 2.06. Any registered Bond without coupons may be transferred at the principal office of the Trustee, upon surrendering such Bond for cancellation accompanied by delivery of a written instrument of transfer in form approved by the Company, duly executed by the registered owner of such Bond, and thereupon the Company shall execute in the name of the transferee or transferees and the Trustee shall authenticate and deliver, a new registered Bond, or new registered Bonds, of like