

In Witness Whereof, Mid-America Pipeline Company, has caused this Bond to be signed in its name by its President or a Vice President, and its corporate seal to be hereon affixed (or a facsimile thereof to be impressed thereon) and attested by its Secretary or an Assistant Secretary.

Dated:
 Mid-America Pipeline Company
 By
 President.

Attest:
 Secretary.
 Witness, the form of the Trustee's certificate of authentication to be endorsed on all Bonds of 1975 Series shall be substantially as follows:
 [SEAL OR IMPRINT'S OPERATIVES]

This Bond is one of the Bonds of the series designated therein, described in the within-mentioned Indenture.
 BASKINS TRUSS COMPANY,
 as Trustee,
 By
 Assistant Secretary.

Witness, all the requirements of law and the by-laws and articles of incorporation of the Company have been fully complied with and all other acts and things necessary to make the Bonds of 1975 Series, when executed by the Company, authenticated and delivered by the Trustee and duly issued, the valid and legally binding obligations of the Company, and to constitute this Indenture a valid and legally binding instrument for the security of the Bonds, have been done and performed;

Now, THEREFORE, THIS INDENTURE WITNESSETH:
 That Mid-America Pipeline Company, in consideration of the premises and of the mutual covenants herein contained and of the purchase and acceptance of the Bonds by the holders thereof and of the sum of One Dollar to it duly paid by the Trustees at or before the ensuing and delivery of these presents, and for other valuable considerations, the receipt whereof is hereby acknowledged, and in order to secure the payment of the principal of and interest (and premium, if any) on all Bonds at any time issued and outstanding under this Indenture, according to their tenor and effect, and the performance and observance of all the covenants and conditions in the Bonds and herein contained, and to declare the terms and conditions upon and subject to which the Bonds are, and are to be, issued and secured, has executed and delivered this Indenture and has granted, bargained, sold, warranted, aliened, remised, released, conveyed, assigned, transferred, mortgaged, pledged, set over and confirmed, and by these presents does grant, bargain, sell, warrant, alien, remise, release, convey, assign, transfer, mortgage, pledge, set over and confirm unto Bankers Trust Company and Hord W. Hardin, as Trustees, and to their successors and assigns forever, all and singular the following described properties, other than excepted property—that is to say:

FIRST.
 PIPE LINES, FEEL LINES, RIGHTS-OF-WAY, ETC.
 1. PIPE LINES

All of the pipe lines of the Company now owned or (subject to the provisions of Article 14) hereafter acquired and wherever situated (which includes but is not limited to the rights-of-way, the pipe lines laid thereon and all pipe located upon the Company's rights-of-way prior to installation thereof), together with (a) all surface leases, surface rights, rights-of-way, servitudes, easements, permits and grants for the laying, maintenance and operation of said pipe lines, (b) all of the franchises, privileges, permits, grants, leases, and consents of the Company covering operations for the laying, maintenance and operation of said pipe lines in, on, over and under lands, roads, highways, railroads, rivers, canals, ditches, bridges, public grounds or structures,