

in Leavenworth County

MORTGAGE AND DEED OF TRUST, dated the first day of May, 1900, made by and between MID-AMERICA TRUSTEES COMPANY, a corporation duly organized and existing under the laws of the State of Delaware and having its principal office at 1437 South Boulder Avenue, Tulsa 19, Oklahoma (hereinafter called the "Company"), partly of the first part, and BANKERS TRUST COMPANY, a corporation duly organized and existing under the laws of the State of New York and having its principal office at 16 Wall Street, New York 15, New York (hereinafter called the "Trustee"), and HON. W. HANCOX residing at 1048 Washington Avenue, University City 20, Missouri (hereinafter called the "Individual Trustee"), as Trustees, parties of the second part:

WHEREAS, the Company deems it necessary from time to time to borrow money for its corporate purposes and to issue its Bonds therefor, and to mortgage and pledge its property hereinafter described to secure the payment of the Bonds, and to that end has authorized the issue of its Bonds, from time to time, to be issued in one or more series; and

WHEREAS, all action on the part of the Company necessary to authorize an initial issue hereunder of \$42,000,000 principal amount of Bonds of a series to be designated First Mortgage Pipe Line Bonds, 6% Series due 1975 (hereinafter called the "Bonds of 1975 Series") has been duly taken; and

WHEREAS, the coupon Bonds of 1975 Series, and the coupons appertaining thereto, are to be substantially in the forms following respectively:

[FORM OF COUPON BOND OF 1975 SERIES]

MID-AMERICA PIPELINE COMPANY

(Incorporated under the laws of the State of Delaware)

FIRST MORTGAGE PIPE LINE BOND, 6% SERIES DUE 1975

611 000

Due November 1, 1975

MID-AMERICA PIPELINE COMPANY, a corporation organized and existing under the laws of the State of Delaware (hereinafter called

EXECUTED IN sec COUNTERPARTS OF
WHICH THIS IS COUNTERPART C. /00

MID-AMERICA PIPELINE COMPANY

Book-125

to

73551

BANKERS TRUST COMPANY

INDEXED

NUMERICAL INDEX

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HORD W. HARDIN

As Trustees

State of Kansas, Douglas County ss.

Filed and Entered in Vol.
Page 911 o'clock A. M.

JUN 4 - 1960

Morwane and Feed of Trist

Dated May 1, 1960

Die Deutz

This is a chattel mortgage and also a mortgage on real estate and contains after-acquired property provisions.

Deanna B. Co.: Fax: 1-813-984-6100 Mon-Fri 9-5

See Supplemental Mortgage See Book 128 Page 18
- May 1, 1961.