lien hereof, provided that the provisions of this section shall not operate to prevent the Trustee from paying over to the Borrower, upon the order of the Borrower requesting same, any moneys remaining to the credit of the 1958 Bond Fund after all the required payments to the 1958 Bond Fund have been made, all in accordance with the terms of Article Four hereof.

Section 6.02. Any moneys deposited with or paid to the Trustee under any provision hereof, except moneys deposited with or paid to the Trustee for the redemption of Bonds, notice of the redemption of which has been duly given, may, upon order of the Borrower requesting such action, be invested by the Trustee, for the Borrower, in direct obligations of, or obligations the principal of and the interest on which are guaranteed by, the United States Government. Such obligations, if registerable, may be registered in the name of the Borrower but shall be endorsed by the Borrower or otherwise held by the Trustee in such form as to be transferable and deliverable by the Trustee. So long as no unremedied event of default exists, the Borrower shall be permitted to collect or receive from the Trustee interest paid on such obligations. Upon the occurrence of such an event of default the Trustee shall, however, cause any such obligations which are in registered form and are not registered in its name to be transferred into its name as such Trustee and shall collect the interest thereafter accruing. When and if such event of default shall have been cured, any interest then remaining on deposit with the Trustee may be paid over to the Borrower upon receipt of an order of the Borrower requesting such payment and the Trustee shall cause any of such obligations to be registered again in the name of the Borrower in like manner as hereinbefore provided. Such obligations shall be sold by the Trustee when so ordered by the Borrower or whenever required to meet debt service requirements and all moneys collected on such sales or at maturity shall be held by the Trustee in the same manner as moneys originally deposited with it. If

a loss be incurred on any sale, the Borrower covenants to deposit immediately with the Trustee moneys sufficient to offset such loss.

ARTICLE SEVEN

Redemption of Bonds

Section 7.01. Whenever any Bonds are to be redeemed under any provision of this Indenture (other than Bonds required to be redeemed with insurance proceeds under the provisions contained in Section 3.09) the Borrower shall file with the Trustee not less than ten (10) days prior to the first date upon which notice by publication of such redemption (as in Section 7.03 provided) is permitted to be given a statement as to the aggregate principal amount of Bonds which it proposes to redeem. Such statement, if the Bonds to be redeemed are to be redeemed pursuant to either provision of Section 7.01 or to the optional provision of Section 3.09, shall be accompanied by a certified copy of resolutions of the Governing Boards of the Borrower, authorizing such redemption.

Section 7.02. If, on the occasion of any redemption of Bonds whatsoever, less than all Bonds are to be redeemed, the Bonds shall be redeemed in their inverse numerical order.

Section 7.03. Notice of redemption is to be given in a financial publication printed in the English language in the City of New York, New York, at least once, not more than sixty (60) days nor less than thirty (30) days before the date fixed for such payment, and thirty (30) days' notice in writing is to be given to the Bank of Payment before the date so fixed for such redemption, provided that said published notice of redemption need not be given in the event that all of the Bonds to be so redeemed are held by a single owner or are registered, and notice in writing by registered mail, postage prepaid, is given to such owner or owners not more than sixty (60) days nor less than thirty (30) days before the date so fixed for redemption. Prior