the fiscal year next preceding and showing its income and expenses for such period including a schedule or schedules of the income derived from and the expenses incurred for or in connection with the Project facilities and the other facilities the net revenues of which are pledged to the payment of the Bonds, and showing in reasonable detail the assets, liabilities and financial condition of the Borrower at the expiration of such fiscal year. Said balance sheets and reports shall be available at all reasonable times for the inspection of any Bondholder or his authorized agent;

(c) Procure from such independent certified public accountant or firm of independent certified public accountants and furnish to the Trustee, at the time it furnishes each such audit and report, a written opinion of such accountants that, in making the examination necessary to his or their said opinion, no knowledge of any default by the Borrower in the fulfillment of any of the terms, covenants, provisions or conditions of this Indenture was obtained, or if such accountants shall have obtained knowledge of such default they shall disclose in such statements the default or defaults thus discovered and the nature thereof. The Borrower further covenants and agrees that all books, documents and vouchers relating to its properties, business and affairs shall at all reasonable times be open to the inspection of such accountants or other agents as the Trustee may from time to time designate, but the Trustee may accept and rely upon all statements, data and reports furnished to it by the Borrower pursuant to this Section 3.12 and shall

be under no obligation to inspect or investigate the properties, business or affairs of the Borrower unless requested so to do by the holders of not less than twenty-five per cent (25%) in principal amount of the outstanding Bonds.

Section 3.13. No coupon or claim for interest appertaining to any Bond issued hereunder shall be kept alive after the date specified for the payment of such interest by the extension thereof or by the purchase thereof by or on behalf of the Borrower. Any such coupon or claim for interest which in any way at or after the date specified for the payment thereof shall have been transferred or pledged separate or apart from the Bond to which it relates or which shall in any manner have been kept alive after the date specified for the payment thereof by extension or by the purchase thereof by or on behalf of the Borrower shall not be entitled to any benefit of or from this Indenture except after the prior payment in full of the principal of all Bonds issued hereunder and of all coupons and interest obligations not so transferred, pledged, kept alive or extended.

Section 3.14. To the extent that such information shall be made known to the Borrower under the terms of this Section, it will keep on file at the office of the Trustee a list of names and addresses of the last known holders of all Bonds outstanding hereunder with the principal amount of Bonds believed to be held by each. Any Bondholder may require his name and address to be added to said list by filing a written request with the Borrower or the Trustee, which request shall include a statement of the principal amount of Bonds held by such Bondholder and the serial numbers of such Bonds. The Trustee shall be under no responsibility with regard to the accuracy of said list. At reasonable times and under reasonable regulations established by the Trustee said list may be inspected and copied by a Bondholder or Bondholders owning ten