

Principal installments on which payments have been made prior to Maturity

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ARTICLE TWO
Issue of Bond

Issue of Bond

Section 2.01. Upon the execution and delivery of this Indenture, the Borrower shall execute and deliver to the Trustee and the Trustee shall authenticate and deliver to the Borrower or upon the order of the Borrower five Hundred Fifteen Thousand Dollars (\$150,000) in aggregate principal amount of 1% Dormitory and Student Union Bonds, Series 1958B, and Three Hundred Fifty Thousand Dollars (\$350,000) in aggregate principal amount of its Dormitory and Student Union Bonds, Series 1958B. Except as hereinbefore provided in Section 1.08 hereof, said Bonds shall be in the form of negotiable serial coupon bond registrable as to principal only or fully Registered Bond or Bonds with the characteristics set forth in Article One hereof.

ARTICLE THREE
General Covenants

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The Borrower covenants and agrees that:

Section 3.01. It will faithfully perform at all times any and all covenants, undertakings, stipulations and provisions contained in this Indenture and in each and every Bond executed, authenticated and delivered hereunder; that it will promptly pay the principal of and interest on every Bond issued hereunder in any coin or currency which, on the respective dates of payment of such principal and interest, is legal tender for the payment of debts due the United States of America, on the dates and in the places and manner prescribed in such Bond, and to that end hereby pledges its full faith and credit; and that it will, prior to the maturity of each installment of interest and prior to the maturity of each such Bond, at the time and in the manner prescribed herein, deposit or cause to be deposited with the Trustee the amount of money specified in Article Four hereof; to the end that the Trustee may cause to be placed in any other bank or payment specified herein and in the Bonds, on time, money required for payment of principal or interest, or both. All Bonds and coupons, when paid, shall be canceled by the Trustee and shall be delivered to or upon the order of the Borrower.

Section 1302. It is duly authorized under the laws of the State of Kansas and under the Charters of the Borrower to create and issue the Bonds and to execute this Indenture and to mortgage and pledge the property conveyed, transferred and pledged hereunder, that all corporate action on its part for the creation and issuance of the Bonds and the execution and delivery of this Indenture has been duly and effectively taken; and that the Bonds in the hands of the holders and owners thereof are and will be valid and enforceable general obligations of the Borrower in accordance with their terms.

Section 3.03. It lawfully owns and is lawfully