

Schedule "A"

(this should be a separate sheet)

Principal installments on which payments have been made prior to maturity

Principal Due Date	Principal Amount	Balance	Rate Paid	Name of Paying Agent
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(6) Each such Registered Bond issued in lieu of definitive coupon Bonds of Series 1958B shall be substantially in the following form:

No. B-1

(FORM OF REGISTERED BOND, SERIES 1958B)

\$350,000

TRUSTEES OF THE BAKER UNIVERSITY
AND KANSAS EDUCATIONAL ASSOCIATION
OF THE METHODIST EPISCOPAL CHURCH
DOMINION OF THE UNITED STATES
SERIES 1958B

TRUSTEES OF THE BAKER UNIVERSITY AND KANSAS EDUCATIONAL ASSOCIATION OF THE METHODIST EPISCOPAL CHURCH, private, non-profit educational corporation duly incorporated under the laws of the State of Kansas (herein collectively called the "Borrower"), jointly and severally, for value received, hereby promise to pay to THE UNITED STATES OF AMERICA, ROSSINO AND HONE FINANCE ADMINISTRATION, or his successor (herein sometimes called the "Payee"), or his registered assignee (herein sometimes called the "Alternate Payee"), the principal sum of three hundred fifty thousand dollars (\$350,000), on the first day of April in installments as follows:

Year	Principal Amount	Year	Principal Amount
1961	\$5,000	1980	\$9,000
1962	5,000	1981	9,000
1963	5,000	1982	9,000
1964	5,000	1983	10,000
1965	5,000	1984	10,000
1966	5,000	1985	10,000
1967	5,000	1986	11,000
1968	5,000	1987	11,000
1969	5,000	1988	11,000
1970	5,000	1989	12,000
1971	5,000	1990	12,000
1972	5,000	1991	13,000
1973	5,000	1992	13,000
1974	5,000	1993	13,000
1975	5,000	1994	13,000
1976	5,000	1995	13,000
1977	5,000	1996	13,000
1978	5,000	1997	13,000
1979	5,000	1998	13,000
		1999	13,000
		2000	13,000

In such coin or currency of the United States of America as at the time of payment shall be legal tender for the payment of debts due the United States of America, and to pay interest on the balance of said principal sum from time to time remaining unpaid, in like coin or currency, at the rate of three per cent (3%) per annum from April 1, 1958, semiannually on October 1 and