

payments, this Indenture and the rights hereby granted shall cease, determine and be void, otherwise, this Indenture to be and remain in full force and effect.

THIS INDENTURE FURTHER WITNESSETH and it is expressly declared that all Bonds issued and secured hereunder are to be issued, authenticated and delivered and all said property hereby mortgaged or pledged is to be dealt with and disposed of under, upon and subject to the terms, conditions, stipulations, covenants, agreements, trusts, uses and purposes as hereinafter expressed and the Borrower has agreed and covenanted and does hereby agree and covenant with the Trustee and with the respective holders and registered owners, from time to time, of the said Bonds or coupons or any part thereof, as follows, that is to say:

ARTICLE ONE

The Bonds

Section 1.01. The issue of Bonds hereunder is hereby limited to Eight Hundred Sixty-five Thousand Dollars (\$865,000) in aggregate principal amount. Said issue shall consist of two series of Bonds, one, "Series 1958A," being in the principal amount of Five Hundred Fifteen Thousand Dollars (\$515,000) and the other, "Series 1958B," being in the principal amount of Three Hundred Fifty Thousand Dollars (\$350,000). The Bonds of said two series shall stand on a parity and shall be equally and ratably secured by this Indenture.

Section 1.02. The Bonds of "Series 1958A" shall be designated "Trustees of the Baker University and Kansas Educational Association of the Methodist Episcopal Church, Dormitory and Student Union Bonds, Series 1958A." The definitive coupon Bonds of said Series issued hereunder shall be negotiable, without coupon Bonds of the denomination of One Thousand Dollars (\$1,000) each, numbered A-1 through A-515 inclusive, registrable as to principal only. The date of the Bonds shall be April 1, 1958. They shall bear interest at the

rate of two and seven-eighths per cent (2 7/8%) per annum, payable October 1, 1958, and semiannually thereafter on the first day of April and the first day of October in each year until such principal sum shall be paid or duly provided for. The Bonds shall mature serially, unless sooner redeemed, annually on April 1 in each of the years set forth in and in the amount set opposite each such year in the following schedule:

Bond Numbers	Principal	Year April
A-1	7,000	1961
A-2	8,000	1962
A-3	8,000	1963
A-4	8,000	1964
A-5	8,000	1965
A-6	8,000	1966
A-7	8,000	1967
A-8	10,000	1968
A-9	10,000	1969
A-10	10,000	1970
A-11	10,000	1971
A-12	10,000	1972
A-13	12,000	1973
A-14	12,000	1974
A-15	12,000	1975
A-16	12,000	1976
A-17	12,000	1977
A-18	12,000	1978
A-19	14,000	1979
A-20	14,000	1980
A-21	14,000	1981
A-22	14,000	1982
A-23	14,000	1983
A-24	14,000	1984
A-25	16,000	1985
A-26	16,000	1986
A-27	16,000	1987
A-28	16,000	1988
A-29	16,000	1989
A-30	18,000	1990
A-31	18,000	1991
A-32	18,000	1992
A-33	18,000	1993
A-34	20,000	1994
A-35	20,000	1995
A-36	20,000	1996
A-37	22,000	1997
A-38	22,000	1998
A-39	25,000	1999
A-40	25,000	2000
A-41	25,000	2001
A-42	25,000	2002
A-43	25,000	2003
A-44	25,000	2004
A-45	25,000	2005
A-46	25,000	2006
A-47	25,000	2007
A-48	25,000	2008
A-49	25,000	2009
A-50	25,000	2010
A-51	25,000	2011
A-52	25,000	2012
A-53	25,000	2013
A-54	25,000	2014
A-55	25,000	2015
A-56	25,000	2016
A-57	25,000	2017
A-58	25,000	2018
A-59	25,000	2019
A-60	25,000	2020
A-61	25,000	2021
A-62	25,000	2022
A-63	25,000	2023
A-64	25,000	2024
A-65	25,000	2025
A-66	25,000	2026
A-67	25,000	2027
A-68	25,000	2028
A-69	25,000	2029
A-70	25,000	2030
A-71	25,000	2031
A-72	25,000	2032
A-73	25,000	2033
A-74	25,000	2034
A-75	25,000	2035
A-76	25,000	2036
A-77	25,000	2037
A-78	25,000	2038
A-79	25,000	2039
A-80	25,000	2040
A-81	25,000	2041
A-82	25,000	2042
A-83	25,000	2043
A-84	25,000	2044
A-85	25,000	2045
A-86	25,000	2046
A-87	25,000	2047
A-88	25,000	2048
A-89	25,000	2049
A-90	25,000	2050
A-91	25,000	2051
A-92	25,000	2052
A-93	25,000	2053
A-94	25,000	2054
A-95	25,000	2055
A-96	25,000	2056
A-97	25,000	2057
A-98	25,000	2058
A-99	25,000	2059
A-100	25,000	2060
A-101	25,000	2061
A-102	25,000	2062
A-103	25,000	2063
A-104	25,000	2064
A-105	25,000	2065
A-106	25,000	2066
A-107	25,000	2067
A-108	25,000	2068
A-109	25,000	2069
A-110	25,000	2070
A-111	25,000	2071
A-112	25,000	2072
A-113	25,000	2073
A-114	25,000	2074
A-115	25,000	2075
A-116	25,000	2076
A-117	25,000	2077
A-118	25,000	2078
A-119	25,000	2079
A-120	25,000	2080
A-121	25,000	2081
A-122	25,000	2082
A-123	25,000	2083
A-124	25,000	2084
A-125	25,000	2085
A-126	25,000	2086
A-127	25,000	2087
A-128	25,000	2088
A-129	25,000	2089
A-130	25,000	2090
A-131	25,000	2091
A-132	25,000	2092
A-133	25,000	2093
A-134	25,000	2094
A-135	25,000	2095
A-136	25,000	2096
A-137	25,000	2097
A-138	25,000	2098
A-139	25,000	2099
A-140	25,000	2100
A-141	25,000	2101
A-142	25,000	2102
A-143	25,000	2103
A-144	25,000	2104
A-145	25,000	2105
A-146	25,000	2106
A-147	25,000	2107
A-148	25,000	2108
A-149	25,000	2109
A-150	25,000	2110
A-151	25,000	2111
A-152	25,000	2112
A-153	25,000	2113
A-154	25,000	2114
A-155	25,000	2115
A-156	25,000	2116
A-157	25,000	2117
A-158	25,000	2118
A-159	25,000	2119
A-160	25,000	2120
A-161	25,000	2121
A-162	25,000	2122
A-163	25,000	2123
A-164	25,000	2124
A-165	25,000	2125
A-166	25,000	2126
A-167	25,000	2127
A-168	25,000	2128
A-169	25,000	2129
A-170	25,000	2130
A-171	25,000	2131
A-172	25,000	2132
A-173	25,000	2133
A-174	25,000	2134
A-175	25,000	2135
A-176	25,000	2136
A-177	25,000	2137
A-178	25,000	2138
A-179	25,000	2139
A-180	25,000	2140
A-181	25,000	2141
A-182	25,000	2142
A-183	25,000	2143
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A-197	25,000	2157
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A-199	25,000	2159
A-200	25,000	2160
A-201	25,000	2161
A-202	25,000	2162
A-203	25,000	2163
A-204	25,000	2164
A-205	25,000	2165
A-206	25,000	2166
A-207	25,000	2167
A-208	25,000	2168
A-209	25,000	2169
A-210	25,000	2170
A-211	25,000	2171
A-212	25,000	2172
A-213	25,000	2173
A-214	25,000	2174
A-215	25,000	2175
A-216	25,000	2176
A-217	25,000	2177
A-218	25,000	2178
A-219	25,000	2179
A-220	25,000	2180
A-221	25,000	2181
A-222	25,000	2182
A-223	25,000	2183
A-224	25,000	2184
A-225	25,000	2185
A-226	25,000	2186
A-227	25,000	2187
A-228	25,000	2188
A-229	25,000	2189
A-230	25,000	2190
A-231	25,000	2191
A-232	25,000	2192
A-233	25,000	2193
A-234	25,000	2194
A-235	25,000	2195
A-236	25,000	2196
A-237	25,000	2197
A-238	25,000	2198
A-239	25,000	2199
A-240	25,000	2200
A-241	25,000	2201
A-242	25,000	2202
A-243	25,000	2203
A-244	25,000	2204
A-245	25,000	2205
A-246	25,000	2206
A-247	25,000	2207
A-248	25,000	2208
A-249	25,000	2209
A-250	25,000	2210
A-251	25,000	2211
A-252	25,000	2212
A-253	25,000	2213
A-254	25,000	2214
A-255	25,000	2215
A-256	25,000	2216
A-257	25,000	2217
A-258	25,000	2218
A-259	25,000	2219
A-260	25,000	2220
A-261	25,000	2221
A-262	25,000	2222
A-263	25,000	2223
A-264	25,000	2224
A-265	25,000	2225
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A-267	25,000	2227
A-268	25,000	2228
A-269	25,000	2229
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A-278	25,000	2238
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A-285	25,000	2245
A-286	25,000	2246
A-287	25,000	2247
A-288	25,000	2248
A-289	25,000	2249
A-290	25,000	2250
A-291	25,000	2251
A-292	25,000	2252
A-293	25,000	2253
A-294	25,000	2254
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A-297	25,000	2257
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A-304	25,000	2264
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A-366	25,000	2326
A-367	25,000	2327
A-368	25,000	2328
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A-370	25,000	2330
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A-372	25,000	2332
A-373	25,000	2333
A-374	25,000	2334
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A-376	25,000	2336
A-377	25,000	2337
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