

If Redeemed During the Twelve Months Ending July 1 of the Year

A Premium of

5 - 6

1958

1959

1960

1961

1962

1963

1964

1965

1966

1967

1968

1969

If Redeemed During the Twelve Months Ending July 1 of the Year

A Premium of

2 1/2 - 3

1970

1971

1972

1973

1974

1975

1976

1977

1978

1979

1980

1981

1982

Registered Bonds of Series D for principal sums exceeding \$1,000 may be redeemed at the option of the Company in portions amounting to \$1,000 or multiples of \$1,000, with premium and interest as aforesaid on the principal sum to be redeemed.

This Bond is transferable by the registered holder hereof in person (or by his attorney duly authorized in writing) at the office or agency maintained by the Company in said City of Chicago, or, at the option of the registered holder, at the office or agency maintained by the Company in said Borough of Manhattan, on registry books kept for such purpose at such offices or agencies, but only in the manner, subject to the limitations, upon payment of the charges provided in the Mortgage, and upon surrender and cancellation of this Bond. Upon any such transfer a new registered Bond or Bonds without coupons of the same series and maturity date and of authorized denominations for the same aggregate principal sum will be issued to the transferee in exchange therefor.

The Company, the Trustee, any paying agent and any bond registrar may deem and treat the registered holder hereof as the absolute owner of this Bond (whether or not this Bond shall have become due and payable), for all purposes, and neither the Company nor the Trustee nor any paying agent nor any bond registrar shall be bound by any notice to the contrary.

Coupon Bonds of Series D are issuable in the denomination of \$1,000 only. Registered Bonds without coupons of Series D are issuable in denominations of \$1,000 and in multiples of \$1,000. Upon presentation thereof for that purpose at the office or agency maintained by the Company in said City of Chicago or in said Borough of Manhattan, in the manner provided in the Mortgage, and upon payment of the charges provided in the Mortgage, Bonds of Series D, with all unexpired coupons and any matured coupons in default accruing thereon, may be exchanged for a like aggregate principal amount of registered Bonds without coupons of Series D of authorized denominations; and registered Bonds without coupons of Series D may be exchanged for a like aggregate principal amount of coupon Bonds of Series D bearing all unexpired coupons and any matured coupons in default accruing thereon or for a like aggregate principal amount of registered Bonds without coupons of Series D of other authorized denominations.

As provided in the Mortgage, no recourse shall be had for the payment of the principal of or the premium if any or interest on this Bond, or for any claim based hereon, or because of the creation of the indebtedness represented hereby, or otherwise in respect hereof, or based on or in respect of the Mortgage or any indemnity supplemental thereto, against any past, present, or future incorporator, stockholder, officer or director, as such, of the Company or of any successor corporation, whether by virtue of any constitution, statute or rule of law, or by the operation of any law, or by any contract, or by any assignment of liability being by the acceptance hereof and as part of the consideration for the issue hereof, expressly waived and released.

This Bond shall not be valid or become obligatory for any purpose unless and until the certificate of authentication hereon shall have been signed by the Corporate Trustee under the Mortgage.