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Notwithstanding in the Mortgage, no record shall be had for the payment of the principal or premium if any, or interest on this Bond, or for any claim based hereon, or because of the creation of the indebtedness represented hereby, or otherwise in respect hereof, or based on or in respect of the Mortgage or any derivative instrument thereon, against any past, present or future assignor, assignee, holder, or director, as such, of the Company or of any successor corporation, whether by virtue of any constitutional statute or rule of law or by the enforcement of any such statute or rule of law, or by the exercise of any power by the assignor, assignee, holder, or director, as such, of the Company or of any successor corporation, in connection with the issue hereof expressly waived and released.

Neither this Bond nor any interest coupon appertaining hereto shall be valid or become obligatory for any purpose unless and until the certificate of authentication hereon shall have been signed by the Corporate Trustee under the Mortgage.

IN WITNESS WHEREOF, Chicago, Rock Island and Pacific Railroad Company has caused this Bond to be signed by its President or one of its Vice Presidents, and its corporate seal or a facsimile thereof to be affixed hereto or imprinted or engraved hereon and attested by its Secretary or an Assistant Secretary, and coupons for interest bearing the facsimile signature of its Treasurer to be attached hereto.

Dated July 1, 1933

CHICAGO, ROCK ISLAND AND PACIFIC
RAILROAD COMPANY

By _____
President

Attest: _____
Secretary

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(Form of Interest Coupon for Coupon Bonds
of Series D)

No. _____
On the first day of _____, 19____, unless the Bond hereinafter mentioned shall have been called for previous redemption and payment thereof duly provided for, Chicago, Rock Island and Pacific Railroad Company will pay to bearer upon surrender of this coupon at its office or agency in the City of Chicago, State of Illinois, or at the office or agency of the bearer at its office or agency in the Borough of Manhattan, City and State of New York, the amount shown hereon, in such coin or currency of the United States of America as at the time of payment shall be legal tender for the payment of public and private debts, being six months' interest then due on its First Mortgage 5% Bond, Series D, due July 1, 1933, No. _____.

Treasurer

(Form of Registered Bond without Coupons
of Series D)

No. _____
CHICAGO, ROCK ISLAND AND PACIFIC
RAILROAD COMPANY
First Mortgage 5% Bonds, Series D,
Due July 1, 1933

CHICAGO, ROCK ISLAND AND PACIFIC RAILROAD COMPANY, a corporation existing under the laws of the State of Delaware, and having its principal office in the City of Chicago, State of Illinois (herein referred to as the "Company"), for value received, hereby promises to pay to _____ Dollars (\$ _____) in full cash or currency of the United States of America, at the option of the payment shall be legal tender for the payment of public and private