EXECUTED IN 3(0) COUNTERPARTS
OF WHICH THIS IS NO. ......

Book 120

REGISTRATION FEE $3,615
... No. 3
... of ... 1958
M. Beal
Register of Deeds Shawnee County, Ks.
By ...
Deputy

# Sixth Supplemental Indenture

CHICAGO, ROCK ISLAND AND PACIFIC RAILROAD COMPANY

TO

THE FIRST NATIONAL BANK OF CHICAGO

AND

JOSEPH C. WILLIAMS
TRUSTEES

NO. ...

State of Kansas, Shawnee County, ss.
Book 120
9:30 A. M.

Register of Deeds
Deputy

Dated as of July 1, 1958

Creating First Mortgage 5% Bonds,
Series D, Due July 1, 1983

Supplementing and Amending First Mortgage
Dated as of January 1, 1950

A-706

FILED
... 1958
... A.M.
REGISTER OF DEEDS

La Salle Street Press, 325 W. Ohio St., Chicago 10 Michigan 2-9333

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**This Sixth Supplemental Indenture**, dated as of the first day of July, One Thousand Nine Hundred Fifty-eight, between **CHICAGO, ROCK ISLAND AND PACIFIC RAILROAD COMPANY**, a Delaware corporation (hereinafter referred to as the "Company"), having its principal office in the City of Chicago, State of Illinois, party of the first part, and **THE FIRST NATIONAL BANK OF CHICAGO**, a national banking association (hereinafter referred to as the "Corporate Trustee"), having its office at 38 South Dearborn Street in the City of Chicago, State of Illinois, and **JOSEPH C. WILLIAMS**, of the City of Kansas City, State of Missouri (said Corporate Trustee and Joseph C. Williams being hereinafter together referred to as the "Trustees"), parties of the second part,

WITNESSETH:

Whereas, the Company has executed and delivered to the Trustees an Indenture of Mortgage and Deed of Trust, dated as of January 1, 1950 (hereinafter referred to as the "Original Mortgage"), and a First Supplemental Indenture, dated as of November 1, 1952, and a Second Supplemental Indenture, dated as of January 1, 1954, and a Third Supplemental Indenture, dated as of January 1, 1954, and a Fourth Supplemental Indenture, dated as of January 1, 1957, and a Fifth Supplemental Indenture, dated as of February 1, 1958 (the Original Mortgage and the First, Second, Third, Fourth and Fifth Supplemental Indentures being hereinafter referred to collectively as the "Mortgage"), to secure the Company's First Mortgage Bonds (hereinafter referred to as "Bonds"), issuable in series but not limited in aggregate principal amount except as otherwise provided in the Original Mortgage; and

Whereas, there have been authenticated and delivered under the Mortgage $55,000,000 in aggregate principal amount of the Company's First Mortgage 2⅞% Bonds, Series A, due January 1, 1980, of which $45,672,000 principal amount are Outstanding under the Mortgage; $16,000,000 in aggregate principal amount of the Company's First Mortgage 3% Bonds, Series B, due January 1, 1984, all of which have

Shawnee Co. Reg. No. 3
Fee Paid Shawnee Co. $3,615.00