

in the forms hereinafter recited, respectively. All fully registered Bonds of the 1978 Series without coupons shall be dated as provided in §2.04 of the Original Indenture except that any fully registered Bonds of the 1978 Series authenticated and delivered on or before December 31, 1968, shall be dated and shall bear interest from the date on which the same shall be authenticated by the Principal Trustee *provided, however*, that any fully registered Bonds of the 1978 Series delivered on a transfer of or in exchange for or in lieu of or in substitution for other fully registered Bonds of the 1978 Series prior to the first interest payment date thereon shall bear interest from the date from which interest is accrued on such other Bonds in respect of which they are delivered. Notwithstanding the provisions of §2.06 of the Original Indenture or the provisions of the fully registered Bonds of the 1978 Series, no registered Bond of the 1978 Series may be exchanged for a coupon Bond prior to the first interest payment date of the Bonds of such series. All coupon Bonds of the 1978 Series shall be dated as of July 1, 1968, and all Bonds of the 1978 Series shall mature July 1, 1978 and shall bear interest at the rate of 4.15% per annum, payable semi-annually on January 1 and July 1 in each year until payment of the principal thereof becomes due and payable (whether at maturity, by declaration or otherwise) and at the rate of 5% per annum on any overdue principal; the principal of and interest and premium, if any, on each such Bond shall be payable at the office or agency of the Company in the Borough of Manhattan. The City of New York, and in the case of coupon Bonds, the interest thereon shall also be payable, at the option of the holder, at the office or agency of the Company in Kansas City, Missouri; and principal, premium, if any, and interest shall be payable in any coin or currency of the United States of America which at the time of payment shall be legal tender for the payment of public and private debts.

The Bonds of the 1978 Series shall be issued as coupon Bonds, with the privilege of registration as to principal, in the denomination of \$1,000 and as fully registered bonds in denominations of \$1,000 and

multiples thereof as the Board of Directors of the Company shall determine, such determination to be evidenced by the execution thereof.

Coupon Bonds and fully registered Bonds of the 1978 Series shall be registrable and interchangeable at the office or agency of the Company in the Borough of Manhattan, The City of New York, in the manner and upon the terms set forth in §2.05 of the Original Indenture, upon payment of charges as required or permitted by the provisions of §2.06 of the Original Indenture.

SECTION 2. The Bonds of the 1978 Series described in Section 1 of this Article may be executed by the Company and delivered to the Principal Trustee and, upon compliance with all applicable provisions and requirements of the Original Indenture in respect thereof, shall be authenticated by the Principal Trustee and delivered (without awaiting the filing or recording of this Supplemental Indenture) in accordance with the written order or orders of the Company.

ARTICLE II

Redemption of Bonds of the 1978 Series.

SECTION 1. The Bonds of the 1978 Series shall, in the manner provided in Article 5 of the Original Indenture, be redeemable prior to maturity, upon not less than thirty (30) nor more than sixty (60) days' prior notice, as a whole at any time, or from time to time in part, at the option of the Company (exercised by resolution of the Board, a certified copy of which shall be delivered to the Principal Trustee), at the principal amount of the Bonds so to be redeemed and accrued interest to the date fixed for redemption together with a premium equal to a percentage of the principal amount thereof determined as set forth in the tabulation below (such principal amount, accrued interest and premium being hereinafter called the "redemption price"); *provided, however*, that no bonds of this series may be redeemed prior to July 1, 1963, directly or indirectly from the proceeds