

Neither this bond nor any of the annexed coupons shall be valid or become obligatory for any purpose until the certificate of authentication endorsed hereon shall have been signed by The Chase Manhattan Bank, or its successor, as a Trustee under the Indenture.

IN WITNESS WHEREOF, THE GAS SERVICE COMPANY has caused this bond to be signed in its name by its President or a Vice-President, and its corporate seal to be impressed or imprinted hereon and attested by its Secretary or an Assistant Secretary, and coupons bearing the facsimile signature of its Treasurer to be annexed hereto, all as of July 1, 1938.

THE GAS SERVICE COMPANY,

Attest:

By _____
Vice-President.

Assistant Secretary.

(FORM OF COUPON FOR BONDS OF THE 4.15% SERIES DUE 1978)

\$20.75

On the 1st day of _____, 19____ (unless the bond herein-after mentioned shall have been called for previous redemption and payment of the redemption price thereof duly provided for), The Gas Service Company will pay to bearer, upon surrender hereof, at its office or agency in the Borough of Manhattan, The City of New York, or at the option of the bearer at its office or agency in Kansas City, Missouri, Twenty Dollars and Seventy Five Cents (\$20.75) in any coin or currency of the United States of America which at the time of payment shall be legal tender for the payment of public and private debts, being six months' interest then due on its First Mortgage Bond, 4.15% Series due 1978, No. _____.

Treasurer.

(FORM OF FULLY REGISTERED BOND, 4.15% SERIES DUE 1978)

THE GAS SERVICE COMPANY

FIRST MORTGAGE BOND, 4.15% SERIES DUE 1978

Due July 1, 1978

No. _____ \$ _____

THE GAS SERVICE COMPANY, a corporation organized and existing under the laws of the State of Delaware (hereinafter sometimes called the "Company"), for value received, hereby promises to pay to _____ or registered assigns, on July 1, 1978 (unless this bond shall have been called for previous redemption and provision made for the payment of the redemption price hereof), Dollars (\$ _____) at its office or agency in the Borough of Manhattan, The City of New York, and semi-annually on the first day of January and the first day of July in each year beginning January 1, 1939, to pay interest thereon to the registered owner hereof at said office or agency, at the rate of 4.15% per annum from the semi-annual interest payment date next preceding the date of this bond (unless this bond be dated on an interest payment date, in which case from the date hereof; or unless this bond be dated prior to the first interest payment date in respect hereof, in which case from the date hereof; or unless this bond is delivered on a transfer or exchange of or in substitution for another bond or bonds, (i) prior to the first interest payment date in respect hereof, in which case it shall bear interest from the date from which interest is accrued on the bond or bonds in respect of which this bond is delivered, or (ii) after the first interest payment date in respect hereof, in which case it shall bear interest from the last preceding date to which interest shall have been paid on the bond or bonds in respect of which this bond is delivered; until payment of the principal hereof becomes due (whether at maturity, by declaration or otherwise) and at the rate of 8% per annum on any overdue principal. Both the principal of and the interest on this bond shall be payable in any coin or currency of the United States of America