Form - Supp. Ind. (2) 5805

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## 66499 Book 118

Rev. 10/31/56

WHEREAS, the Corporation, for value received, has heretofore duly authorimed and executed, and has delivered to United States of America (hereinafter called the "Covernment"), the following certain mortgage notes (hereinafter collectively called the "Outstanding Notes"), all payable to the order of the Covernment, in installments:

DAVE -	PRINCIPAL AMOUNT	TIMAL PATHENT DAVE
1. December 7, 1951	\$ /00,000	December .7, 1986
2. September 2, 1953	68,000	September 2, 1988
3. February 2, 1956	85,000	February 2, 1991
4. July 9, 1956	200,000	July 9, 1991
5. June 1, 1957	49,000	June 1, 1992
6. June 6, 1957	150,000	June 6, 1992
7. June 3, 1958	300,000	June 37 1993
Toto	1 \$1,252,000 ; and	

WHEREAS, by the terms of a certain agreement (hereinafter called the "Basis Date Agreement"), dated as of April 21, 1954, by and between the Corporation and the Government, the portion, if any, of the principal amount of the first of the Cutstanding Notes advanced on or after the date of the Basis Date Agreement is or will be payable in quarterly installments on or before 35 years after the late of the Basis Date Agreement; and

WHEREAS, the Outstanding Notes were issued under and pursuant to a certain indenture of deed of trust (hereinafter called the "Original Indenture"), dated as of December ", 1951, made by and between the Corporation and the Trustee, and are secured by the Original Indenture as supplemented by two certain supplemental indentures, dated respectively, as of September 2, 1953 and as of February 2, 1956, both also made by the Corporation to the Trustee ( the Original Indenture and said two supplemental indentures being all hereinafter collectively called the "Indenture"); and