

year, beginning with the year 1959, it will deposit with the Corporate Trustee the sum of \$100,000 in cash, or, if in any such year the amount of Available Net Income for the preceding calendar year applicable for such purpose under Section 1 of Article V of the Original Mortgage shall be less than \$100,000, the deposit of the deficiency will be postponed until the amount of Available Net Income for the next succeeding calendar year or years applicable for such purpose exceeds \$100,000, whereupon the deficiency will be deposited in the Series C Sinking Fund on the next April 1 to the extent of such excess.

In lieu of depositing cash with the Corporate Trustee to be held and applied as part of the Series C Sinking Fund, the Company may reacquire and deliver to the Corporate Trustee Bonds of any Series, bearing if in coupon form all unmatured coupons appertaining thereto, at the principal amount thereof. Any such Bonds so delivered to the Corporate Trustee shall be accompanied by an Officers' Certificate stating (i) that such Bonds have been duly issued and outstanding and have been reacquired by the Company, (ii) that none of such Bonds has theretofore been Bonded, and (iii) that such Bonds are delivered to the Corporate Trustee in lieu of cash required to be deposited in the Series C Sinking Fund.

Section 2. Cash that is deposited with the Corporate Trustee as and for the Series C Sinking Fund, as required by the provisions of Section 1 of this Article III, shall be applied by the Corporate Trustee, so long as no Event of Default has occurred and is continuing, to the purchase or redemption of Outstanding Bonds of Series C in accordance with the provisions of this Section 2.

The Corporate Trustee may purchase such Bonds of Series C either at private sale or in the open market at the lowest price or prices at which, in its sole discretion, it shall deem such Bonds reasonably obtainable; or, if the Corporate Trustee, in its sole discretion, shall deem it advisable, it may advertise for proposals to sell such Bonds to it, reserving the right to reject any or all such proposals in whole

I. Redemption During the Twelve Months Beginning February 1 of the Year	A Premium of	II. Redeemed During the Twelve Months Beginning February 1 of the Year	A Premium of
1958	7.00%	1970	9.50%
1959	6.80	1971	9.30
1960	6.59	1972	9.09
1961	6.38	1973	8.88
1962	6.17	1974	8.67
1963	5.96	1975	8.46
1964	5.75	1976	8.25
1965	5.55	1977	8.05
1966	5.34	1978	7.84
1967	5.13	1979	7.63
1968	4.92	1980	7.42
1969	4.71	1981	7.21

The Bonds of Series C shall also be redeemable in part from time to time, on any date prior to the maturity thereof, through the operation of the Series C Sinking Fund created pursuant to Article III of this Fifth Supplemental Indenture, at a redemption price equal to the principal sum to be redeemed plus all accrued interest on such principal sum to the date fixed for redemption.

The redemption of Bonds of Series C in accordance with this Article II and the procedure therefor shall be governed by the applicable provisions of Article IV of the Original Mortgage, except as otherwise specified in this Fifth Supplemental Indenture.

ARTICLE III

SERIES C SINKING FUND

Section 1. As and for a Series C Sinking Fund for the retirement of Bonds, the Company covenants that on or before April 1 of each