

The definition of the term "property additions" contained in Section 1.01 of the Original Indenture is hereby amended to change the period at the end of clause (b)(c) of said definition to "; or" and to add to said definition a new clause (b)(vi) reading as follows:

"(vi) any property acquired by the Company from The Central West Utility Company, a Kansas corporation, pursuant to the agreement between the Company and The Central West Utility Company dated August 16, 1937."

The definition of the term "property retirements" contained in Section 1.01 of the Original Indenture is hereby amended to insert following the date August 31, 1956 in clause (a) of said definition the following:

"or acquired by the Company from The Central West Utility Company, a Kansas corporation, pursuant to the agreement between the Company and The Central West Utility Company dated August 16, 1937."

Sections 4.3. Section 3.01 of the Original Indenture is hereby amended to add to said Section 3.01 a new paragraph reading as follows:

"Bonds of Series A, described in Article 1 of the First Supplemental Indenture, dated as of November 1, 1937, in the aggregate principal amount of \$500,000 shall forthwith be executed by the Company and delivered to the Trustee and shall be authenticated by the Trustee and delivered (without awaiting the filing or recording of said First Supplemental Indenture), in accordance with the written order or orders of the Company."

Sections 4.3. Sections 3.02 and 3.04 of the Original Indenture are each hereby amended to read hereof in their entirety as follows:

"Section 3.02. Bonds of any one or more series (other than the 1977 Series and Series A) may from time to time be executed by the Company and delivered to the Trustee and shall be authenticated by the Trustee and delivered from time to time in

accordance with the written order or orders of the Company, but only in accordance with and subject to the conditions, provisions and limitations set forth in Sections 3.03 to 3.08, both inclusive, and Section 3.11."

"Section 3.04. Bonds of any one or more series (other than the 1977 Series and Series A) shall be authenticated and delivered from time to time under the provisions of this Article upon the basis of property additions included in a computation of net property additions, to an aggregate principal amount not exceeding sixty per centum (60%) of the amount of net property additions as evidenced for the purposes of this Article by the appropriate certificates provided for in Section 3.06."

Sections 4.3. Sections 3.07, 3.08 and 3.11 of the Original Indenture are each hereby amended to change the parenthetical phrase "(other than bonds of the 1977 Series)" wherever such phrase appears in said sections to read hereof as follows: "(other than bonds of the 1977 Series or of Series A)".

Section 4.5. The first sentence of Section 4.10 of the Original Indenture is hereby amended to insert following the phrase "bonds of the 1977 Series" in said sentence the phrase "or any of the bonds of Series A".

ARTICLE 5. Miscellaneous.

Section 5.1. The Company is lawfully seized and possessed of all the real estate, franchises and other property described or referred to in this First Supplemental Indenture as presently mortgaged; subject to the exceptions stated herein, such real estate, franchises and other property are free and clear of any lien prior to the filing of the Indenture except those referred to in the Abandonment clause hereof; and the Company has good right and lawful authority to mortgage the same as provided in and by the Indenture.