bond, and being likewise waived and released by the terms of the Indenture.

This bond shall not be valid or become obligatory for any purpose until the certificate of authentication endorsed hereon shall have been signed by The Central Bank and Trust Company, or its successor, as Trustee under the Indenture.

IN WITNESS WHEREOF, GREELEY GAS COMPANY has caused this bond to be signed in its name by its President or a Vice President, and its corporate seal to be impressed or imprinted hereon and attested by its Secretary or an Assistant Secretary.

Dated

GREELEY GAS COMPANY,

By..
Vice President.

Attest:

....
Assistant Secretary.

ARTICLE 2.

Sinking Fund for Bonds of Series A.

SECTION 2.1. For the purpose of this Article, the first day of November, 1958, and the first day of November in each year thereafter to and including 1976 are called Sinking Fund Payment Dates.

SECTION 2.2. The Company covenants and agrees that it will on November 1, 1958, create, and so long as any of the bonds of Series A are outstanding maintain, a Sinking Fund, and that it will pay to the Trustee on or before each Sinking Fund Payment Date, so long as any bonds of Series A are outstanding, for the account of such Sinking Fund, cash sufficient in amount to retire, at the Sinking Fund

redemption price, hereinafter defined, $20,000 aggregate principal amount of bonds of Series A.

The Company may satisfy all or any part of its obligations and rights as aforesaid by the surrender to the Trustee, on any Sinking Fund Payment Date, of bonds of Series A then outstanding accompanied by all unmatured coupons appertaining to coupon bonds, and the Company may utilize for such purpose bonds of Series A which it may have purchased or otherwise acquired at any time after the authentication and delivery thereof, each bond so surrendered to be received by the Trustee in lieu of cash sufficient to retire at the Sinking Fund redemption price an equal principal amount of bonds of Series A.

SECTION 2.3. The Sinking Fund redemption price applicable to bonds of Series A to be redeemed under the provisions of this Article shall be the principal amount thereof with accrued interest to the date fixed for redemption.

SECTION 2.4. Not less than forty-five (45) days prior to each Sinking Fund Payment Date, the Company will deliver a statement of the Company to the Trustee stating (1) the principal amount of bonds of Series A which the Company is required to retire on the next succeeding Sinking Fund Payment Date; and (2) the aggregate principal amount and serial numbers of bonds of Series A which the Company intends to surrender on the next succeeding Sinking Fund Payment Date in satisfaction of its Sinking Fund obligation and rights pursuant to this Article and deducting from the principal amount of bonds of Series A to be retired on said Sinking Fund Payment Date the aggregate principal amount of bonds of Series A which the Company states will be surrendered on said Sinking Fund Payment Date. Such statement is in this Article referred to as "the statement", and the balance resulting from such deduction in said statement is hereinafter in this Article referred to as the amount, or the principal amount, "set forth in the statement".