ARTICLE 14.

Supplemental Indentures.

SECTION 14.01. The Company, when authorized by a resolution of its Board of Directors, and the Trustee from time to time and at any time, may enter into an indenture or indentures supplemental hereto and which thereafter shall form a part hereof, for one or more of the following purposes:

(a) to correct the description of any property hereby mortgaged or pledged or intended so to be, or to convey, transfer and assign to the Trustee and to subject to the lien of this Indenture, with the same force and effect as though specifically described in the Granting Clauses hereof, additional property then owned by the Company, acquired by it through purchase, consolidation, merger, donation or otherwise;

(b) to add to the limitations specified herein on the amount, issue and purposes of issue of the bonds, or of any series thereof, other limitations thereafter to be observed, that the Company may deem to be advisable;

(c) to provide for the creation of any series of bonds (other than the 1977 Series), designating the series to be created and specifying the form and provisions of bonds of such series as hereinbefore provided or permitted;

(d) to provide for the creation of a sinking, amortization, improvement or other analogous fund for the benefit of all or any of the bonds of any one or more series, of such character and of such amount and upon such terms and conditions as shall be contained in such supplemental indenture;

(e) to vary the provisions contained in Article 6 in respect of the redemption of bonds of any series other than the 1977 Series;

(f) to evidence the succession of another corporation to the Company, or successive successions, and assumption by a successor corporation of the covenants and obligations of the Company under this Indenture;

(g) to provide for the issue under this Indenture, when duly authorized, of particular series of bonds convertible, at the option of the holders thereof, into other obligations or into capital stock of any class of the Company, within such period or periods and upon such terms and conditions as in such supplemental indenture shall be provided and as shall be appropriately expressed in the bonds of such particular series;

(h) to add to the covenants of the Company such further covenants as its Board of Directors shall consider to be for the protection of the mortgaged property and of the holders of bonds issued or issuable under this Indenture, and to make the occurrence and continuance of a default in any of such additional covenants a default permitting the enforcement of all or any of the several remedies provided in this Indenture as herein set forth; *provided, however*, that in respect of any such additional covenant, such supplemental indenture may provide for a particular period of grace after default (which period may be shorter or longer than that allowed in the case of other defaults) or may provide for an immediate enforcement upon such default, or may limit the remedies available to the Trustee upon such default;

(i) to cure any ambiguity, or correct or supplement any inconsistent or defective provision contained herein or in any indenture supplemental hereto;

(j) to make such provision in regard to matters or questions arising under this Indenture as may be necessary or desirable and not inconsistent with this Indenture;

(k) to give effect to action by bondholders pursuant to the provisions of Article 15 hereof;

(l) to modify any of the provisions of this Indenture, *provided* (i) that no such modification (unless made pursuant to Article 15) shall be or become operative or effective, or in any manner impair any of the rights of the bondholders or of the Trustee, while any bonds of the 1977 Series or of any other series established prior to the execution of such supplemental indenture shall remain outstanding, (ii) that such supplemental indenture shall be specifically referred to in the text of all bonds