

ARTICLE 1.

Definitions and Concerning Instruments Filed with Trustee.

SECTION 1.01. The terms hereinafter in this Article defined shall, for all purposes of this Indenture and of any indenture supplemental hereto and of any certificate, opinion or other document filed with the Trustee, when used hereinafter, have the respective meanings herein specified, unless the context otherwise requires.

Accountant.

The term "accountant" shall mean any accountant or accounting firm, who need not be certified or licensed or public, selected and paid by the Company and who may be an officer or employee of the Company.

The term "independent public accountant" shall mean a person who is engaged in the accounting profession and entitled to practice as a public accountant or as a certified public accountant under the laws of the state of his residence or principal office and who is in fact independent, but such person may be the public accountant regularly retained by the Company or any affiliate thereof.

Additional Trustee.

The term "Additional Trustee" or "Additional Trustees" shall mean any separate trustee or any co-trustee or all separate trustees and all trustees, as the case may be, appointed pursuant to Section 1.12, or their successors for the time being in such trust.

Additional Bonds.

The term "additional bonds" shall mean bonds, of any series authorized hereunder evidencing additional indebtedness, other than those which shall be duly authenticated and delivered pursuant to the provisions of Section 3.01 (and other than bonds issued upon transfers or exchanges or in lieu of mutilated, lost, stolen or destroyed bonds).

Affiliate, Affiliated and Affiliation.

The term "affiliate" shall mean any person directly or indirectly controlling or controlled by or under direct or indirect common control with the Company or any other person who is liable on the bonds issued and issuable under this Indenture. The terms "affiliated" and "affiliation" shall have meanings correlative to the foregoing.

Application, Written Order, Etc.

The terms "application of the Company", "written order of the Company", "