ARTICLE 16.

Defeasance.

ARTICLE 17.

Miscellaneous.

INDENTURE, dated as of March 1, 1957, between Greeley Gas Company, a corporation organized and existing under the laws of the State of Colorado (hereinafter sometimes called the "Company") and having its principal place of business in Denver, Colorado, party of the first part, and The Central Bank and Trust Company, a banking corporation organized and existing under the laws of Colorado (hereinafter sometimes called the "Trustee"), as Trustee, party of the second part.

Whereas the Company is authorized by law, and deems it necessary from time to time, to borrow money for its corporate purposes, and to that end has duly authorized and directed the creation of an issue of its bonds of one or more series, to be designated generally as "First Mortgage Bonds" (hereinafter called the "bonds") of substantially the form and containing the terms hereinafter in this mortgage and deed of trust (hereinafter sometimes called "Indenture") provided or permitted; and in order to secure the payment of the principal of, premium, if any, and interest on, the bonds, to provide for the authentication and delivery thereof by the Trustee and to establish and declare the terms and conditions upon which the bonds are to be issued and secured, the Company has duly authorized and directed the execution and delivery of this Indenture; and

Whereas the initial series of bonds created under this Indenture is to be known as "Bonds of the 1977 Series" and is to consist of coupon bonds, which may be registered as to principal, and fully registered bonds; and

Whereas the coupon bonds of the 1977 Series, the coupons to be attached thereto, the fully registered bonds of such series, and the certificate of authentication of the Trustee to be executed on all bonds, of whatever series, are to be substantially in the following forms, respectively: