

ARTICLE 8

POSSESSION, USE AND RELEASE OF MORTGAGED PROPERTY

Sec. 8.01

Possession by Company until default

Sec. 8.02

Release of property taken by eminent domain or purchased by governmental authority

Sec. 8.03

Release of mortgaged property

Sec. 8.04

Without release or consent by Trustee, Company may:

(1) Sell unit property

(2) Abandon properties

(3) Cancel and amend leases, contracts, etc.

(4) Grant easements, etc.

(5) Surrender or modify franchises

(6) Alter or change buildings

(7) Enter into joint use agreements

Sec. 8.05

Trustee may exercise powers

Sec. 8.06

Trustee to receive payment of obligations deposited

Sec. 8.07

Application of funds deposited with respect to prior loans

Sec. 8.08

Purchaser in good faith of property sold by Company need not inquire

Sec. 8.09

Withdrawal of trust monies

Sec. 8.10

Application of trust monies to purchase of bonds

Sec. 8.11

Company's rights may be exercised by receiver or by Company except default

ARTICLE 9

REMEDIES

Sec. 9.01

What constitutes default

Declaration of principal and interest due upon default

Holders of majority of Bonds may annul declaration

Sec. 9.02

Trustee may take possession

Trustee may sell

Trustee may bring suit

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ARTICLE 10

ENFORCEMENT OF RIGHTS OF BONDHOLDERS AND OWNERSHIP OF BONDS

Sec. 10.01

Execution of instrument by Bondholders

Proof of execution thereof

(a) Notarial certificate

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