

Company of Kansas City, in Kansas City, Missouri, or its successor in trust under the Indenture.

Definitive coupon Bonds or registered Bonds without coupons of Series E may be issued in the denomination of \$1,000 each, or in any multiple of \$1,000.

The Trustee hereunder shall, by virtue of its office as such Trustee, be the Registrar and Transfer Agent of the Company for the purpose of registering and transferring Bonds of Series E.

(B) *Redemption Provisions for Series E Bonds.* The Bonds of Series E shall be subject to redemption prior to maturity at the option of the Company, as a whole at any time or in part from time to time, at the following percentage of the principal amount thereof; provided, however, that no redemption shall be made prior to September 1, 1962, directly or indirectly, as a part of, or in anticipation of, any refunding operation by the Company involving the incurring of any indebtedness bearing a lower interest rate than the Bonds of Series E:

105 1/4% to and including August 31, 1963;
104 1/4% on Sept. 1, 1963 and thereafter to and including Aug. 31, 1964;
104 1/4% on Sept. 1, 1964 and thereafter to and including Aug. 31, 1965;
104 1/4% on Sept. 1, 1965 and thereafter to and including Aug. 31, 1966;
104 1/4% on Sept. 1, 1966 and thereafter to and including Aug. 31, 1967;
104 1/4% on Sept. 1, 1967 and thereafter to and including Aug. 31, 1968;
104 1/4% on Sept. 1, 1968 and thereafter to and including Aug. 31, 1969;
103 3/4% on Sept. 1, 1969 and thereafter to and including Aug. 31, 1970;
103 3/4% on Sept. 1, 1970 and thereafter to and including Aug. 31, 1971;
103 3/4% on Sept. 1, 1971 and thereafter to and including Aug. 31, 1972;
103 3/4% on Sept. 1, 1972 and thereafter to and including Aug. 31, 1973;
102 3/4% on Sept. 1, 1973 and thereafter to and including Aug. 31, 1974;
102 3/4% on Sept. 1, 1974 and thereafter to and including Aug. 31, 1975;
102 3/4% on Sept. 1, 1975 and thereafter to and including Aug. 31, 1976;
101 3/4% on Sept. 1, 1976 and thereafter to and including Aug. 31, 1977;
101 3/4% on Sept. 1, 1977 and thereafter to and including Aug. 31, 1978;
101 3/4% on Sept. 1, 1978 and thereafter to and including Aug. 31, 1979;
101 3/4% on Sept. 1, 1979 and thereafter to and including Aug. 31, 1980;
100 3/4% on Sept. 1, 1980 and thereafter to and including Aug. 31, 1981;
100 3/4% on Sept. 1, 1981 and thereafter to and including Aug. 31, 1982;
100 3/4% on Sept. 1, 1982 and thereafter to and including Aug. 31, 1983;
100 3/4% on Sept. 1, 1983 and thereafter to and including Aug. 31, 1984;
100 3/4% on Sept. 1, 1984 and thereafter to and including Aug. 31, 1985;
100 3/4% on Sept. 1, 1985 and thereafter to and including Aug. 31, 1986;
100 3/4% on Sept. 1, 1986 and thereafter to and including Aug. 31, 1987;
100 3/4% on September 1, 1987.

together in any case with interest accrued thereon to the date of redemption; upon at least thirty (30) days' prior notice given by publication (unless waived as provided in Article 4 of the Indenture) at least once each week (which may be on any secular day of each such week) for three (3) successive calendar weeks (the first publication to be not less than thirty (30) days and not more than ninety (90) days prior to the redemption date) in a newspaper printed in the English language and published daily (except Sundays and holidays) and of general circulation in Kansas City, Missouri; and otherwise as provided in Article 4 of the Indenture; provided, however, that the Bonds of Series E shall be subject to redemption in part from time to time in like manner for the sinking fund and the maintenance and depreciation fund as provided in § 5.18 of the Original Indenture, as heretofore amended and supplemented by the First Supplemental Indenture and Second Supplemental Indenture, and through the application of proceeds of property sold to public bodies, at the principal amount thereof, without premium, together with interest accrued thereon to the date of redemption.

(C) *Sinking Fund for Series E Bonds.*

The Company covenants and agrees that so long as any of the Bonds of Series E remain outstanding it will provide a sinking fund for the benefit of the holders of Bonds of Series E as follows:

That it will annually, on or before September 1, 1958 and on or before September 1 of each succeeding year up to and including September 1, 1986, pay in cash to the Trustee, and/or surrender to the Trustee for cancellation Bonds of Series E or use Bonds of Series E, previously retired and not theretofore funded, of an aggregate principal amount, equal to one per cent (1%) of the sum of the greatest aggregate principal amount of Series E Bonds at any one time outstanding hereunder.