

therein as may have been released by the Trustee or sold or disposed of in whole or in part as permitted by the provisions of the Indenture.

Without in any way limiting or restricting the generality of the foregoing description, or the foregoing exception and reservation, the Company hereby expressly gives, grants, bargains, sells, transfers, assigns, pledges, mortgages, warrants the title to and conveys unto the Trustee, its successor or successors in the trusts of the Indenture and hereby, and its and their assigns, the additional property of the Company located in the State of Kansas described in Schedule A hereto attached and made a part hereof as fully as if set forth herein at length, together with the tenements, hereditaments and appurtenances thereunto belonging or appertaining.

EXPRESSLY EXCEPTING AND EXCLUDING, HOWEVER, FROM THE Indenture and from the lien and operation thereof all properties of the classes, character and kind excepted from the lien and operation of the Original Indenture by the terms and provisions thereof, to the same extent and in the same manner as therein excluded.

TO HAVE AND TO HOLD all said properties, real, personal and mixed, mortgaged, pledged or conveyed by the Company, as aforesaid, or intended so to be, unto the Trustee and its successors in the trust and their assigns forever, subject, however, to the exceptions, reservations and matters recited in the Indenture, in trust, upon the terms and trusts set forth in the Indenture.

The Company does hereby covenant with the Trustee and its successors in said trust, for the benefit of those who shall hold the bonds and coupons, or any of them, as follows:

SECTION 1. For all purposes of the Original Indenture and of this Sixth Supplemental Indenture, unless the con-

text otherwise requires, the terms "Indenture" and "this Indenture" shall mean and the terms "herein", "hereof" and similar terms shall refer to the Original Indenture as supplemented by the First Supplemental Indenture, Second Supplemental Indenture, Third Supplemental Indenture, Fourth Supplemental Indenture, Fifth Supplemental Indenture and as amended and supplemented by this Sixth Supplemental Indenture.

SECTION 2. (A) Terms of Series E Bonds. The Bonds of Series E shall be coupon bonds payable to bearer with the privilege of registration as to principal, or registered bonds without coupons, in substantially the form hereinbefore set forth. Registered bonds without coupons of this series and coupon bonds of this series are interchangeable in the manner and upon the conditions prescribed in the Indenture. No charge shall be made by the Registrar or the Company against the holders thereof for any such registration or for any transfer or discharge from registration of any Bonds of Series E so registered.

Coupon Bonds of Series E shall be dated as of September 1, 1957, and registered bonds without coupons of Series E shall be dated as of the day of authentication and shall bear interest from the interest payment date (which expression shall include the date of the coupon bonds) next preceding the date of the Bond or from its date if it be an interest payment date. All Bonds of Series E shall be due on September 1, 1987 and shall bear interest at the rate of five and one-eighth per centum (5½%) per annum, to be paid semi-annually on the first day of March and on the first day of September in each year until payment of the principal thereof; principal and interest being payable in lawful money of the United States of America, at the principal office of The City National Bank and Trust