

3

"Company" which term shall include any successor corporation as defined in the Indenture, hereinafter mentioned, for value received, hereby promises to pay to the bearer or, in case this bond be registered, to the registered owner hereof, \_\_\_\_\_ Dollars on September 1, 1957, and to pay interest thereon from September 1, 1957, at the rate of five and one-eighth per centum (5 1/8%) per annum, payable semi-annually on the first day of March and on the first day of September in each year until payment of the principal hereof, payable until maturity upon surrender of the respective coupons attached hereto as they severally become due.

Both principal of and interest on this bond will be paid in lawful money of the United States of America, at the principal office of The City National Bank and Trust Company of Kansas City (hereinafter sometimes called the Trustee), in Kansas City, Missouri, or its successor in trust.

This bond is one of the bonds of a series designated as First Mortgage 5 1/8% Thirty Year Bonds, Series E, of an authorized issue of bonds of the Company known as First Mortgage Bonds, unlimited as to maximum aggregate principal amount except as otherwise provided in the Indenture hereinafter mentioned, all issued or issuable in one or more series (which several series may be of different denominations, dates, and tenor) under and equally secured by an Indenture dated as of September 1, 1946, First Supplemental Indenture dated as of March 1, 1949, Second Supplemental Indenture dated as of September 1, 1949, Third Supplemental Indenture dated as of September 1, 1952 and Fourth Supplemental Indenture dated as of April 1, 1953, executed and delivered by The American Telephone Company (which by change of name has become United Telephone Company of Kansas, Inc.) and Fifth Supplemental Indenture dated as of July 1, 1954, executed and delivered by the Company, all to The City National Bank and Trust Company of Kansas City, as Trustee, and a Sixth Supplemental In-

2

Company did thereafter enter into a Fifth Supplemental Indenture dated as of July 1, 1955 under which original Indenture and Supplements thereto Series A, B, C and D Bonds have respectively been issued and the original Indenture amended and modified in the particulars therein set forth; and

Whereas, The American Telephone Company by amendment to its Articles of Incorporation under date of July 15, 1954 changed its name to United Telephone Company of Kansas, Inc.; and

Whereas, it is provided in the original Indenture that there may be, from time to time, issued thereunder and secured thereby, additional bonds in series and the Company has by resolutions of its stockholders and board of directors, duly adopted, determined, authorized to issue an additional series of bonds in the aggregate principal amount of \$500,000, to be secured by the original Indenture and the supplements thereto, including this Sixth Supplemental Indenture (hereinafter sometimes collectively referred to as the "Indenture") and to be known and designated as Series E; and

Whereas, each of the coupon bonds of Series E is to be substantially in the following form, to wit:

(Form of Coupon Bond, Series E)

No.

UNITED TELEPHONE COMPANY  
OF KANSAS, INC.

Incorporated under the laws of the State of Kansas  
First Mortgage 5 1/8% Thirty Year Bond  
Series E

Due September 1, 1957.

United Telephone Company of Kansas, Inc., a Kansas corporation (hereinafter sometimes called the