

thereafter such Bond shall not be secured by the lien of this Indenture, and the holder thereof shall look to the Trustee for payment thereof, and not otherwise, and the Trustee shall be responsible to such holder only to the extent of the money deposited with it for the purpose of redeeming such Bond. Such obligation of the Trustee shall be subject to the further limitations of Section 12.09.

ARTICLE EIGHT

Discharge of Mortgage

Section 8.01. If the Borrower shall pay or cause to be paid to the holders of the Bonds and coupons the principal and interest to become due thereon at the times and in the manner stipulated therein, and if the Borrower shall keep, perform and observe all and singular the covenants and promises in the Bonds and in this Indenture expressed as to be kept, performed and observed by it or on its part, then these presents and the estate and rights hereby granted shall cease, determine and be void, and thereupon the Trustee shall cancel and discharge the lien of this Indenture, and execute and deliver to the Borrower such deeds or other instruments in writing as shall be requisite to satisfy the lien hereof, and reconvey to the Borrower the estate and title hereby conveyed, and assign and deliver to the Borrower any property at the time subject to the lien of this Indenture which may then be in its possession, except cash held by it for the payment of the principal of or interest on the Bonds.

Bonds and coupons for the payment or redemption of which moneys shall have been deposited with the Trustee (whether upon or prior to the maturity or the redemption date of such Bonds) shall be deemed to be paid within the meaning of this Section; provided, however, that if such Bonds are to be redeemed prior to the maturity thereof, notice of such redemption shall have been duly given or provision satisfactory to the Trustee shall have been made therefor, or waiver of such notice, satisfactory.