

part of the trust estate and be subject to the lien hereof, provided that the provisions of this section shall not operate to prevent the Trustee from paying over to the Borrower, upon the order of the Borrower requesting same, any moneys remaining to the credit of the Bond Fund after all the required payments to the Bond Fund have been made, all in accordance with the terms of Article Four hereof.

Section 6.02. Any moneys deposited with or paid to the Trustee under any provision hereof, except moneys deposited with or paid to the Trustee for the redemption of Bonds, notice of the redemption of which has been duly given, may, upon order of the Borrower requesting such action, be invested by the Trustee, for the Borrower, in direct obligations of, or obligations the principal of and the interest on which are guaranteed by, the United States Government, having maturities not later than five (5) years from the date of their purchase. Such obligations, if registerable, may be registered in the name of the Borrower but shall be endorsed by the Borrower or otherwise held by the Trustee in such form as to be transferable and deliverable by the Trustee. So long as no unremedied event of default exists, the Borrower shall be permitted to collect or receive from the Trustee interest paid on such obligations. Upon the occurrence of such an event of default the Trustee shall, however, cause any such obligations which are in registered form and are not registered in its name to be transferred into its name as such Trustee and shall collect the interest thereafter accruing. When and if such event of default shall have been cured, any interest then remaining on deposit with the Trustee may be paid over to the Borrower upon receipt of an order of the Borrower requesting such payment and the Trustee shall cause any of such obligations to be registered again in the name of the Borrower in like manner as hereinbefore provided. Such obligations shall be sold by the Trustee when so ordered by the Borrower or whenever required to meet debt service