

and redemption price of and interest on the Bonds. The revenues so pledged, assigned and set over shall be immediately subject to the lien of such pledge upon receipt thereof by the Borrower, as agent for the Trustee, without further act. All revenues in excess of the revenues hereby pledged may be used by the Borrower for any lawful purpose.

#### ARTICLE FIVE

##### Regarding Possession, Use and Release of Mortgaged Property

Section 5.01. Unless an event of default shall have occurred and shall not have been remedied, the Borrower shall be suffered and permitted to remain in full possession, enjoyment and control of all of the property hereby mortgaged, and shall be permitted to manage and operate the same, and subject always to the provisions hereof, to receive, receipt for, take, use, enjoy and dispose of all rents, tolls, income, revenues, issues, products and profits thereof.

Section 5.02. In case the mortgaged property shall be in the possession of a receiver lawfully appointed, the powers in and by this Article conferred upon the Borrower may be exercised by such receiver subject to the provisions of this Indenture, and if the Trustee shall be in possession of the mortgaged property under any provision of this Indenture, then all of the powers in this Article conferred upon the Borrower may be exercised by the Trustee in its discretion.

#### ARTICLE SIX

##### Holding and Investment of Moneys Deposited With or Paid to the Trustee

Section 6.01. All moneys required to be deposited with or paid to the Trustee under any provisions hereof shall be held by it in trust and, except for moneys deposited with or paid to the Trustee for the redemption of Bonds, notice of the redemption of which has been duly given, shall, while held by it, constitute