

1 or October 1 thereafter, and to pay the charges of the Bank of Payment for its services and expenses in making such payment.

(g) That money in the Bond Fund and in the Maintenance and Equipment Reserve Account shall, upon request by the Borrower, be invested by the Trustee in direct obligations of, or obligations the principal of and the interest on which are guaranteed by, the United States Government maturing not later than five (5) years from the date of their purchase.

(h) That whenever the total amount of money and investments in the Bond Fund shall be equivalent to (1) the aggregate principal amount of Bonds outstanding plus (2) the aggregate amount of all coupons thereto appertaining unmatured and matured, no further payments need be made into the Bond Fund. In determining the amount of Bonds outstanding, there shall be subtracted the amount of any Bonds which shall have been duly called for redemption and for which funds shall have been deposited in the Bank of Payment sufficient for such redemption.

Section 4.02. The Trustee shall keep account of the moneys received by it pursuant to Section 4.01. Upon request of any holder of any of the Bonds, the Trustee shall at reasonable times and during its business hours, give information as to the status of the Bond Fund.

Section 4.03. The Borrower hereby covenants and agrees that it will duly and punctually pay or cause to be paid the principal of every Bond and the interest thereon, at the dates and places and in the manner mentioned in the Bonds and in the coupons thereto appertaining, according to the true intent and meaning thereof. A pledge of all revenues paid or to be paid into the Bond Fund under the provisions of this Indenture, including the specific amount of revenues required to be paid into the Bond Fund under the provisions of Section 4.01.(c) hereof, is hereby made and the same are hereby pledged, assigned and set over to the Trustee to additionally secure the payment of the principal