Schedule "A"

151

1 and the first

(this should be separate sheet)

Principal installments on which payments have been made prior to Maturity

Principal Due
Date Principal
Fayment Date
Balance Name of Paying Agent
Authorized Official
and Title

ARTICLE TWO

Issue of Bonds

Section 2.01. Upon the execution and delivery of this Indenture, the Borrower shall execute and deliver to the Trustee and the Trustee shall authenticate and deliver to the Borrower or upon the order of the Borrower Three Hundred Eighteen Thousand Dollars (\$318,000) in aggregate principal amount¹ of its Dormitory Bonds, Series 1956. Except as hereinbefore provided in Section 1.09 hereof, said Bonds shall be in the form of negotiable serial coupon Bonds registerable as to principal only or fully Registered Bond or Bonds with the characteristics set forth in Article One hereof.

-29-