

deliver a new Bond of the same tenor, denomination, number and maturity with its accompanying coupons to be issued in lieu of such lost, stolen, destroyed or mutilated Bond and any coupons. Such new Bond and any appurtenant coupons may bear such endorsement as may be agreed upon by the Borrower and the Trustee. The Borrower may require the payment of a sum sufficient to reimburse it for all expenses in connection with the issue of each such new Bond and any appurtenant coupons.

Section 1.09. (1) Upon the request of the original purchaser or purchasers of the Bonds or any block thereof, the Borrower will issue to such purchaser in lieu of definitive coupon Bonds payable to bearer in the denomination of One Thousand Dollars (\$1,000) each, hereinbefore in this Article One described, a single non-negotiable fully registered Bond or Bonds without interest coupons attached (each herein sometimes called "Registered Bond"), in the principal amount of the block or blocks of Bonds so purchased. Each such Registered Bond shall be registered as to principal and interest in the name of "The United States of America, Housing and Home Finance Administrator, or his successor (herein sometimes called the "Payee") or his registered assigns (herein sometimes called the "Alternate Payee")" in the form of the fully registered Bond hereinafter set forth, for the principal amount and the principal maturities corresponding to the Bonds awarded to the Government. In the event that all or any part of the Bonds authorized by this Indenture shall be awarded to any purchaser or purchasers other than the Government, the Borrower shall issue to each such purchaser a fully registered Bond without coupons in the form of the fully registered Bond hereinafter set forth, registered in the name of such purchaser or purchasers, for a principal amount and the principal maturities corresponding to the Bonds purchased by such purchaser or purchasers. The principal of such Registered Bond or Bonds shall become due in installments at the times and in the amounts of the definitive coupon Bonds hereinbefore described in lieu of which