

(FORM OF TRUSTEE'S CERTIFICATE)

This is one of the Trustees of the Baker University and Kansas Educational Association of the Methodist Episcopal Church Dormitory Bonds, Series 1956, referred to in the within-mentioned Indenture.

NATIONAL BANK OF TOPEKA,

By _____
Authorized Officer.

AND WHEREAS, the Bonds shall mature, unless earlier redeemed, serially, annually on October 1 in each of the years 1959 to 1996, both inclusive, in the amount for each year as prescribed in Section 1.02;

AND WHEREAS, all things necessary to make the said Bonds, when authenticated by the Trustee and issued as in this Indenture provided, valid, binding and legal general obligations of the Borrower and to constitute this Indenture a valid first mortgage and deed of trust to secure the payment of the principal of and interest on all Bonds issued hereunder, have been done and performed, and the creation, execution and delivery of this Indenture, and the creation, execution and issuance of said Bonds subject to the terms hereof have in all respects been duly authorized;

NOW, THEREFORE, THIS INDENTURE WITNESSETH:

THAT TRUSTEES OF THE BAKER UNIVERSITY and KANSAS EDUCATIONAL ASSOCIATION OF THE METHODIST EPISCOPAL CHURCH, jointly and severally, in consideration of the premises and of the acceptance by the Trustee of the trusts hereby created and of the purchase and acceptance of the Bonds by the holders and registered owners thereof and of the sum of One Dollar lawful money of the United States of America to them duly paid by the Trustee, the receipt whereof is hereby acknowledged, in order to secure the payment of both the principal of and interest on the Bonds according to their tenor and effect and the performance and observance